

| Disclaimer | |
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| Cash Dividend with Scrip Option Announcement for Equity Issuer | |
| Issuer name | China Education Group Holdings Limited |
| Stock code | 00839 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 29 FEBRUARY 2024 |
| Announcement date | 26 April 2024 |
| Status | Update to previous announcement |
| Reason for the update / change | Update section - "For the financial year end" |
| Information relating to the dividend | |
| Dividend type | Interim (Semi-annual) |
| Dividend nature | Ordinary |
| For the financial year end | 31 August 2024 |
| Reporting period end for the dividend declared | 29 February 2024 |
| Dividend declared | RMB 0.1877 per share |
| Date of shareholders' approval | Not applicable |
| Default option | Cash |
| Information relating to scrip option | |
| The price for converting cash dividend per scrip share in declared currency | HKD amount to be announced |
| Despatch date of share certificates | To be announced |
| First date of dealing in scrip shares | To be announced |
| Partial election of scrip shares | Yes |
| Fractional entitlements of scrip shares | To be announced |
| Information relating to Hong Kong share register | |
| Default currency and amount in which the dividend will be paid | HKD 0.2068 per share |
| Exchange rate | RMB 1 : HKD 1.1016 |
| Closing date and time for option election | To be announced |
| Ex-dividend date | 10 June 2024 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 11 June 2024 16:30 |
| Book close period | From 12 June 2024 to 17 June 2024 |

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| Record date | 17 June 2024 |
| Payment date | 18 July 2024 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited |
| | Shops 1712-1716 |
| | 17th Floor |
| | Hopewell Centre |
| | 183 Queen's Road East |
| | Wanchai |
| | Hong Kong |
| Information relating to withholding tax | |
| Details of withholding tax applied to the dividend declared | Not applicable |
| Information relating to listed warrants / convertible securities issued by the issuer | |
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| Other information | Not applicable |
| Directors of the issuer | |
| The executive directors of the Company are Mr. Yu Guo, Mr. Xie Ketao, Dr. Yu Kai and Mr. Wang Rui, and the independent non-executive directors of the Company are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing. | |