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ChinaAMC Select OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “Company”))

ChinaAMC Bitcoin ETF

HKD Counter Stock Code: 3042

RMB Counter Stock Code: 83042

USD Counter Stock Code: 9042

ChinaAMC Ether ETF

HKD Counter Stock Code: 3046

RMB Counter Stock Code: 83046

USD Counter Stock Code: 9046

(each a “Sub-Fund”, collectively the “Sub-Fund”)

Announcement Indicative Net Asset Value of the Sub-Funds

Dear Shareholders,

Unless otherwise stated, capitalised terms in this Announcement have the same meaning as defined in the prospectus of the Company and the Sub-Funds dated 25 April 2024 (the “Prospectus”).

China Asset Management (Hong Kong) Limited, the manager of the Company and the Sub-Funds (the “Manager”), hereby announces the indicative net asset value (“NAV”) of each of the Sub-Funds as of 29 April 2024 at 4:10 p.m. (Hong Kong time):

Sub-Fund	ChinaAMC Bitcoin ETF	ChinaAMC Ether ETF
Stock Code	HKD Counter: 3042 RMB Counter: 83042 USD Counter: 9042	HKD Counter: 3046 RMB Counter: 83046 USD Counter: 9046

Short Stock Name	HKD Counter: CAM BTC RMB Counter: CAM BTC-R USD Counter: CAM BTC-U	HKD Counter: CAM ETH RMB Counter: CAM ETH-R USD Counter: CAM ETH-U
Trading Currency	HKD / RMB / USD	HKD / RMB / USD
Indicative NAV per Share (in respect of Listed Class of Shares) in Trading Currency as of 29 April 2024	HKD Counter: HKD 7.83 RMB Counter: RMB 7.26 USD Counter: USD1.00	HKD Counter: HKD 7.83 RMB Counter: RMB 7.26 USD Counter: USD1.00

The latest indicative NAV will be used on 30 April 2024 during pre-opening session (“**POS**”) as the POS reference price.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or on +852 3406 8686 during normal office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Company and the Sub-Funds

29 April 2024