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This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Harvest Funds Series (Hong Kong) ETF OFC (the "**Company**")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Harvest Bitcoin Spot ETF

HKD Counter Stock Code: 3439

USD Counter Stock Code: 9439

(the "**Sub-Fund**")

Announcement Indicative Net Asset Value of the Sub-Fund

Capitalised terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Company and the Sub-Fund.

The manager of the Sub-Fund, Harvest Global Investments Limited (the "**Manager**"), hereby announces the latest indicative net asset value ("**NAV**") of the Sub-Fund as of 29 April 2024 at 4:10 p.m:

Stock Code	3439	9439
Short Stock Name	HGI BTC	HGI BTC-U
Trading Currency	HKD	USD
Indicative NAV per Share in Trading Currency	HKD 7.8267	USD 1.0000

The latest indicative NAV will be used on 30 April 2024 during pre-opening session ("**POS**") as the POS reference price.

Investors who have any enquiries regarding the above may refer to the Manager's website at <http://etf.harvestglobal.com.hk> (this website has not been reviewed by the SFC) or contact the Manager at 31/F, One Exchange Square, 8 Connaught Place Central, Hong Kong or enquiry hotline at (852) 3913 3393 during office hours.

Harvest Global Investments Limited
嘉實國際資產管理有限公司
as Manager of the Company and the Sub-Fund

Date: 29 April 2024