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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00914)

Announcement Regarding the Results of the Issue of the First Tranche and the Second Tranche of the Green Medium-term Notes for Year 2024

This announcement is made by Anhui Conch Cement Company Limited ("**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**").

References are made to the announcement dated 16 June 2022, the circular and the notice of the first extraordinary general meeting in 2022 ("**EGM**") dated 20 June 2022, the announcement for the poll results of the EGM dated 13 July 2022 and the announcement ("**October 2022 Announcement**") dated 19 October 2022 published by the Company on the website of the Stock Exchange, in relation to, among others, the issue of medium-term notes ("**Notes**") of an aggregate principal amount of not more than RMB10 billion by the Company in the People's Republic of China ("**PRC**").

As disclosed in the October 2022 Announcement, as approved in the EGM, and upon application to the National Association of Financial Market Institutional Investors of the PRC ("**NAFMII**"), in October 2022, the Company obtained acceptance from NAFMII for the Company's registration of the Notes of an aggregate principal amount of RMB10 billion (Notices of Acceptance of Registration: Zhong Shi Xie Zhu [2022] MTN972, Zhong Shi Xie Zhu [2022] MTN973) ("**Notices**"). The registered amounts under the Notices will be valid for two years from the issue dates of the Notices (both being 14 October 2022). The Company may issue the Notes in one or several tranches during the validity period of registration.

The board ("**Board**") of directors ("**Directors**") of the Company hereby announces the updated development of the issue of the Notes. The Company issued the first tranche and second tranche of the green medium-term Notes for year 2024 on 26 April 2024 and 25 April 2024, respectively. The results of the issue are as follows:

Name: First Tranche of Green Medium-term Notes of Anhui Conch Cement Company Limited for Year 2024			
Short Name: 24 Conch Cement MTN001 (Green)			
Code	102481853	Duration	3 years
Value Date	29 April 2024	Payment Date	29 April 2027
Planned Aggregate Issue Amount	RMB 1.5 billion	Actual Aggregate Issue Amount	RMB 1.5 billion
Interest Rate of the Issue	2.20%	Issue Price	RMB 100/ par value of RMB 100
Bookrunner	China CITIC Bank Corporation Limited		
Lead Underwriter	China CITIC Bank Corporation Limited		
Joint Lead Underwriter	Industrial and Commercial Bank of China Limited		

Name: Second Tranche of Green Medium-term Notes of Anhui Conch Cement Company Limited for Year 2024			
Short Name: 24 Conch Cement MTN002 (Green)			
Code	102481812	Duration	3 years
Value Date	29 April 2024	Payment Date	29 April 2027
Planned Aggregate Issue Amount	RMB 1.5 billion	Actual Aggregate Issue Amount	RMB 1.5 billion
Interest Rate of the Issue	2.20%	Issue Price	RMB 100/ par value of RMB 100
Bookrunner	Industrial Bank Co., Ltd.		
Lead Underwriter	Industrial Bank Co., Ltd.		

Details of the documents related to the issue of the Notes are set out on the website of China Money Network (www.chinamoney.com.cn) and the website of the Shanghai Clearing House (www.shclearing.com.cn).

By Order of the Board
Anhui Conch Cement Company Limited
Zhou Xiaochuan
Joint Company Secretary

Wuhu City, Anhui Province, the PRC

29 April 2024

As at the date of this announcement, the Board comprises (i) Mr. Yang Jun, Mr. Wang Jianchao, Mr. Li Qunfeng, Mr. Zhou Xiaochuan and Mr. Wu Tiejun as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Zhang Yunyan as independent non-executive Directors.