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**信達國際控股有限公司**  
**CINDA INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 111)**

## **DISCLOSEABLE TRANSACTION – ACQUISITION OF PERPETUAL SECURITIES**

### **THE ACQUISITION**

On 26 April 2024 (after trading hours), the Company has acquired an aggregate principal amount of US\$3 million (equivalent to approximately HK\$23.4 million) of the 3.95% Perpetual Securities on the open market at an aggregate consideration of approximately US\$3 million (equivalent to approximately HK\$23.4 million).

### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisition (either on a stand-alone or an aggregate basis with Previous Acquisition which was conducted within 12 months of the Acquisition) exceeds 5% but all of them are less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

### **THE ACQUISITION**

On 26 April 2024 (after trading hours), the Company has acquired an aggregate principal amount of US\$3 million (equivalent to approximately HK\$23.4 million) of the 3.95% Perpetual Securities on the open market at an aggregate consideration of approximately US\$3 million (equivalent to approximately HK\$23.4 million).

The 3.95% Perpetual Securities and the 3.125% Bonds were issued by the Issuer and were unconditionally and irrevocably guaranteed by the Guarantor. Information of the Issuer and the Guarantor are stated in the section headed "INFORMATION OF THE ISSUER AND THE GUARANTOR" of this announcement. The 3.95% Perpetual Securities and the 3.125% Bonds were both listed and traded on the Stock Exchange since 1 August 2019.

As the Acquisition was made through the Company's securities brokers (which are and whose beneficial owners are Independent Third Parties) and conducted on the open market, the identities of the sellers of the Securities cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Securities and their respective beneficial owners are Independent Third Parties.

The Acquisition was funded partly from the Company's internal resources and partly from credit facilities available to the Company. The Securities will be accounted for as investments in the accounts of the Company.

## **INFORMATION OF THE ISSUER AND THE GUARANTOR**

According to the public information available to the Directors, the Issuer was incorporated in the British Virgin Islands with limited liability and is a wholly-owned subsidiary of the Guarantor. The Guarantor was incorporated in Hong Kong with limited liability and is a direct wholly-owned subsidiary of China Great Wall Asset Management Co., Ltd. ("China Great Wall"). China Great Wall is one of the four leading asset management companies and a leading provider of comprehensive financial services and innovative products in the PRC.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its ultimate beneficial owners (including but not limited to the Guarantor) are Independent Third Parties.

## **INFORMATION OF THE GROUP**

The Group is principally engaged in the provision of asset management, corporate finance advisory services, securities brokering, and commodities and futures brokering.

## **REASONS AND BENEFITS FOR THE ACQUISITION**

The Company acquired the Securities for investment purpose. The Directors consider that the Acquisition provides the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisition also supports the development of the Group's structural finance business and is in line with the Group's growth strategy. The Directors consider that the Acquisition is fair and reasonable and is in the best interests of the Company and the Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisition (either on a stand-alone or an aggregate basis with Previous Acquisition which was conducted within 12 months of the Acquisition) exceeds 5% but all of them are less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

## DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisition”	the acquisition of the 3.95% Perpetual Securities by the Company on the open market on 26 April 2024
“Board”	the board of Directors
“3.125% Bonds”	3.125% guaranteed bonds due 31 July 2024 issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” of this announcement
“3.95% Perpetual Securities”	3.95% unsubordinated guaranteed perpetual securities issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” of this announcement
“Company”	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Guarantor”	China Great Wall AMC (International) Holdings Company Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” in this announcement
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	China Great Wall International Holdings IV Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” in this announcement

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Previous Acquisition”	the acquisition of a principal amount of US\$1 million 3.125% Bonds by the Company on the open market at a consideration of approximately US\$0.97 million on 16 October 2023
“PRC”	the People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Securities”	The 3.95% Perpetual Securities and the 3.125% Bonds
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

By Order of the Board  
**Cinda International Holdings Limited**  
**Zhang Xunyuan**  
*Executive Director and Chief Executive Officer*

Hong Kong, 29 April 2024

*In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.80. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.*

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhang Yi	<i>(Chairman)</i>
	Mr. Zhang Xunyuan	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>

<i>Independent Non-executive Directors:</i>	Mr. Xia Zhidong
	Mr. Liu Xiaofeng
	Mr. Zheng Minggao

Website: <http://www.cinda.com.hk>