上 | 海 | 小 | 南 | 国

Shanghai XNG Holdings Limited Shanghai XNG Holdings Limited 上海小南国控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司

(Stock Code 股份代號: 3666)

NOTIFICATION LETTER 通知信函

Dear registered shareholder(s),

30 April 2024

Shanghai XNG Holdings Limited (the "Company") Notice of Publication of Annual Report (the "Current Corporate Communications")

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.ngholdings.com. For new registered shareholder (i.e. if you previously have not received Company's letter in relation to seeking your preference on means of receipt of Corporate Communications), enclosed is the Current Corporate Communications of the Company in both English and Chinese versions. For the purpose of actively fulfilling our social responsibility to protect the environment, we recommend you to access the website version of Corporate Communications published on the Company's website. The Company's website is easy to access, which includes Traditional Chinese language version and English language version, and all Corporate Communications and ESG report are timely available on the "Investor Relations" section of the Company's website. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at ngholdings.com@computershare.com.hk or by notice in writing to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your requests send the Current Company. request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of electronic contact details

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"). Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.ngholdings.com and the HKEXnews website at www.ngholdings.com and the HKEXnews publication of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the "Reply Form") on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications in printed form in the future.

you want to receive the future Corporate Communications and/or Actionable Corporate Communications in printed form, please complete and return the Reply Form to the Share Registrar or send an email to xngholdings.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications and/or Actionable Corporate Communications in printed form. Please note that your request shall be valid for one year starting from the receipt date of your Reply Form and will expire thereafter, unless it is revoked or superseded before its expiry. Please be reminded that provision of your correct and effective contact details (including email address and mailing address) to the Company and/or the Share Registrar is critically important, and any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to you timely in the future.

> Yours faithfully, By order of the Board Shanghai XNG Holdings Limited **GU Dorson** Chairman

Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

上海小南国控股有限公司(「公司」) 一年報(「本次公司通訊」)的刊發通知

本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(www.hkexnews.hk)及公司網站(www.xngholdings.com) 歡迎瀏覽。若 閣下是新登記股東(即,若 閣下之前沒有收到公司關於向 閣下徵求選擇公司通訊方式的信函),現奉上英文及中文版本之公司通訊。 為積極履行公司保護環境的社會責任,公司鼓勵 閣下通過公司網站查閱公司通訊。公司網站使用方便,包括繁體中文及英文版本,所有公司通訊均可在公司網站中「投資者關係」頁面及時素取。 閣下若因任何理由以致在收取或接收載於公司網站上的本次公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送至 xngholdings.ecom@computershare.com.hk 或以書面方式郵寄至公司香港股份過戶登記處(「**股份過戶處**)香港中央證券資配有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。公司將於收悉 閣下通知後,盡快向 閣 下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排 及徵集電子聯絡資料

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07條,公司謹此通知 関下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排。 請注意,所有日後公司通訊的英文版和中文版將在公司網站 www.xngholdings.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。為確保及時收到可供採取行動的公司通訊及有關發布最新的公司通訊的知,公司建議 関下透過掃描本函背頁之回條(「**回條**」)上列印的 関下專屬二維碼來提供 関下的電子郵件地址。 或者, 関下也可以簽 署回條並交回股份過戶處。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關知; (ii)需要主動查看公司網站和披露易網站以留意公司通訊的發布;及(iii)公司日後將以印刷本形式發送可供採取行動的公司通訊。 閣下將(i)無法收到任何有關發布公司通訊的通

若 閣下希望收取**日後**公司通訊及/或可供採取行動的公司通訊之印刷版,請填妥回條並交回股份過戶處,或發送電子郵件至 xngholdings.ecom@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊及/或可供採取行動的公司通訊印刷版的要求。請注意,除非 閣下提前撤回或修改指示,否則收取日後公司通訊及/或可供採取行動的公司通訊印刷版之指示由收悉 閣下回條當日起計一年內有效,此後將過期。 公司謹此提醒 閣下,向公司、股份過戶處及/或中介公司提供 閣下正確及有效的聯系方式(包括電子郵箱及聯系地址等)至關重要,任何資料錯 誤可能導致 閣下無法及時接收公司發布的公司通訊及/或可供採取行動的公司通訊。

上海小南国控股有限公司 顧桐山 董事長



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Computershare Hong Kong Investor Services Limited / Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

香港中央證券登記有限公司 /

香港證券登記有限公司 (「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

Personalized QR Code 專屬二維碼

Option 1:	Provide your email address for receipt of future Actionable Corporate Communications# and
	notifications regarding the publication of the latest Corporate Communications* of the
	Company via electronic dissemination by scanning your personalized OR code

掃描 閣下專屬二維碼提供 閣下之電子郵件地址,以接收未來公司通過電子方式 發布的可供採取行動的公司通訊[#]及有關發布最新的公司通訊^{*}的通知

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項I· 阁下 無須 久	ぐ四本四條。		
Option 2: I/we hereby provide my/our email address in w "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵作Name of Securities holder(s) 證券持有人姓名:		L市公司名稱: [oldings Limited	
Email address 電郵地址: (Notes 3 / 附註 3)			
Option 3: I/we hereby request for receipt of Corporate 0 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適 receive future Corporate Communications* in printed copy 收取未來公司通訊*的印刷本・並已知悉本指示由收取指	用·請在以下方格內劃上「✓」號) and noted that this instruction is valid only fo	e mark "\sqrt" in the below box if applicable) or one year starting from the receipt date of instruction. (Notes	5)
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:	
Notes 附註: 1. Please complete all your details clearly. If your shares are held in joint name, 請請整模要	oid. vill be unable to receive notifications regarding the publi 司通訊 (位)	ication of Corporate Communications st .	

- 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form 為免存疑・在本回條上的任何額外指示・公司將不予處理・
- Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.
 可供來化行動的公司通訊物任何涉及要來好人的經費的公司通訊。
 Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company of the information or action of holders of any of its securities, including but not limited to the annual
- report, interim report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件·其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料醫明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本營明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volumy basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 属下液本回旋桥提供的超人資料新用於(包括但不限於)有關公司以電子方式發布公司通訊*及款 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料。本公司可能無法處理閣下在本回條上所述的指示及成要束。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司司就任何所說明的用法被任任何规定的情况下,将 阁下的超人资料投资证券解释输公司的附屬公司、股份過戶處、及/或其他公司或團體・並將在適當期間保留該等個人資料作核實及紀錄用途。
 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data hould be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk。

 图下有程度(私服务例)的條文查閱及或修改 閣下的個人資料。任何該等查閱及/或修改图人资料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出,或發送電報戶,PivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。