

# AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 7836)

(Warrant Code: 4836)

30 April 2024

Dear Non-registered Holders,

## Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the amended Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023, the Company has adopted new arrangement to disseminate corporate communications (“**Corporate Communications**”) electronically. No printed copies of Corporate Communications will be mailed out to you except upon request. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.aquilaacq.com.hk](http://www.aquilaacq.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) (the “**Website Version**”) in place of printed copies.

**As a non-registered holder, if you wish to receive Corporate Communications pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.**

**A notice of publication of the Website Version of a Corporate Communication, in both English and Chinese, will be sent by the Company to you by email or by post, only if your email address or postal address (as the case may be) are provided to the Company by your Intermediaries. If the Company does not receive your functional email address or postal address from your Intermediaries via HKSCC Nominees Limited, no notice of publication of the Website Version of a Corporate Communication will be sent to you.**

**Non-registered holder who wish to be notified when the Company publishes Corporate Communications on the Stock Exchange’s website may subscribe for the News Alert service on the Stock Exchange’s website.**

We encourage you to access Corporate Communications of the Company in electronic form on the Company’s website or the Stock Exchange’s website. If you wish to receive printed copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company’s share registrar in Hong Kong, Tricor Investor Services Limited (the “**Hong Kong Share Registrar**”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to [7836-ecom@hk.tricorglobal.com](mailto:7836-ecom@hk.tricorglobal.com). Please note that the printed copy request will be valid unless being revoked or superseded or until its expiry at the end of the following financial year of the Company (whichever is earlier). Further request in writing will be required if a non-registered holder prefers to continue receiving printed copies of future Corporate Communications.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding Hong Kong public holidays, or send an email to [7836-ecom@hk.tricorglobal.com](mailto:7836-ecom@hk.tricorglobal.com).

By Order of the Board  
**AQUILA ACQUISITION CORPORATION**  
**Rongfeng JIANG**  
Chairman of the Board

*Note:* Non-Registered Holder means such person or company whose shares/warrants are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.

*Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記持有人：

### 以電子方式發佈企業通訊之安排

根據已於2023年12月31日生效的經修訂香港聯合交易所有限公司（「**聯交所**」）證券上市規則（「**上市規則**」），本公司已採納以電子方式發佈企業通訊（「**企業通訊**」）的新安排。除非收到要求，否則將不會向閣下郵寄企業通訊的印刷本。請注意日後所有企業通訊的中、英文版本均將透過本公司網站（[www.aquilaacq.com.hk](http://www.aquilaacq.com.hk)）及聯交所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）（「**網站版本**」）以電子方式取代印刷版本提供。

作為非登記持有人，如有意根據《上市規則》收取企業通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「**中介機構**」），並向閣下的中介機構提供閣下的電子郵件地址。

本公司將透過電子郵件方式或郵寄方式（僅於閣下的中介機構向本公司提供閣下的電郵地址或郵寄地址（視情況而定）的情況下）向閣下發出發佈企業通訊網站版本的登載通知（包括中文及英文版本）。如本公司沒有收到閣下的中介機構透過香港中央結算（代理人）有限公司提供閣下的有效的電郵地址或郵寄地址，本公司將不會向閣下發送企業通訊網站版本的登載通知。

非登記持有人如希望於本公司在聯交所網站上發佈企業通訊時獲得通知，可於聯交所網站上訂閱「**訊息提示**」服務。

我們鼓勵閣下於本公司網站或聯交所網站以電子形式瀏覽本公司的企業通訊。若閣下希望收取日後所有企業通訊之印刷本，請填妥本函背頁之申請表格並交回本公司的香港證券登記處卓佳證券登記有限公司（「**香港證券登記處**」），地址為香港夏慤道16號遠東金融中心17樓或發送電子郵件至 [7836-ecom@hk.tricorglobal.com](mailto:7836-ecom@hk.tricorglobal.com)。請注意，索取印刷本的要求將一直有效，除非被撤銷或取代，或者直到本公司下一個財政年度的結束日到期（以較早者為準）。若非登記持有人希望繼續收到日後企業通訊的印刷本，則需要再作書面要求。

如閣下對上述任何事宜有任何疑問，請致電本公司香港證券登記處電話熱線(852) 2980 1333，辦公時間為星期一至五（香港公眾假期除外）上午9時正至下午6時正，或電郵至 [7836-ecom@hk.tricorglobal.com](mailto:7836-ecom@hk.tricorglobal.com)。

承董事會命  
**AQUILA ACQUISITION CORPORATION**  
董事會主席  
蔣榕烽

2024年4月30日

附註：非登記持有人指其股份/權證存放於中央結算及交收系統（中央結算及交收系統）的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之企業通訊。

企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告、公司年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

Name(s) and Address of Non-registered Holder's information:

非登記持有人的名稱及地址:

## REQUEST FORM 申請表格

To: **AQUILA ACQUISITION CORPORATION (the "Company")**  
(Stock Code: 7836)  
(Warrant Code: 4836)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: **AQUILA ACQUISITION CORPORATION (「本公司」)**  
(股份代號: 7836)  
(權證代號: 4836)  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

### REMINDER 提示

As a non-registered holder, if you wish to receive Corporate Communications<sup>1</sup> pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記持有人，如有意根據上市規則收取企業通訊<sup>1</sup>，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介機構」），並向 閣下的中介機構提供 閣下的電子郵件地址。

I/We would like to receive the Corporate Communications of the Company in printed copy.  
本人/吾等要求索取本公司之企業通訊之印刷本。

Please mark (X) in **ONLY ONE** of the following boxes (applicable for dissemination arrangement via printed copy):  
請在下列方框之中僅標記一項 (X) (適用於以印刷本形式作出的發佈安排):

|                          |  |
|--------------------------|--|
| <input type="checkbox"/> | To receive the <b>printed English version ONLY</b> for all future Corporate Communications; <b>OR</b><br>僅收取所有日後的企業通訊的 <b>英文印刷本</b> ；或 |
| <input type="checkbox"/> | To receive the <b>printed Chinese version ONLY</b> for all future Corporate Communications; <b>OR</b><br>僅收取所有日後的企業通訊的 <b>中文印刷本</b> ；或 |
| <input type="checkbox"/> | To receive the <b>printed English and Chinese versions</b> of all future Corporate Communications.<br>同時收取所有日後的企業通訊的 <b>中文和英文印刷本</b> 。 |

Signature:  
簽署:

Date:

日期:

Name:  
姓名:

Contact Phone Number:

聯絡電話:

(English 英文)

(in block letters 請以正楷填寫)

Postal Address:

郵寄地址:

#### Notes 附註:

- "Corporate Communications" include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
「企業通訊」包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告、公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。
- By completing and returning this Request Form to request for the printed copy of the current Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.  
當 閣下填寫及寄回此申請表格以索取刊發之本次企業通訊印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有企業通訊的印刷本。
- This request will be valid unless being revoked or superseded or until its expiry on the end of the following financial year of the Company (whichever is earlier). Further request in writing will be required if non-registered holder prefers to continue receiving printed copy of future Corporate Communications.  
本要求將一直有效，除非被撤銷或取代，或者直到本公司下一個財政年度的結束日到期（以較早者為準）。若非登記持有人希望繼續收到日後企業通訊的印刷本，則需要再作書面要求。

#### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料（私隱）條例》（「**私隱條例**」）中「個人資料」的涵義，包括但不限於 閣下的名稱、聯絡電話號碼、电子邮箱地址和郵寄地址。

閣下是自願提供 閣下個人資料，以便以 閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

閣下有權根據《私隱條例》的條文要求查閱及/或修改 閣下的個人資料。查閱及/或修改個人資料的任何該等要求均須按以下一種方式以書面方式提出：

By mail to: Data Privacy Officer  
Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

經郵寄: 個人資料私隱主任  
卓佳證券登記有限公司  
香港夏慤道 16 號  
遠東金融中心 17 樓

By email to: [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com)

經電郵: [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com)

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

#### Mailing Label 郵寄標籤

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港