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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT
OSL AND CHINAAMC LAUNCHING CHINAAMC SPOT ETFs

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

Reference is made to the announcement issued by the Company on 15 April 2024 relating to the appointment of OSL Digital Securities Limited (“**OSL**”), a digital asset trading platform licensed by the Securities & Futures Commission of Hong Kong (“**SFC**”), as the first virtual asset trading and virtual asset sub-custodian partner by China Asset Management (Hong Kong) (“**ChinaAMC (HK)**”), a leading asset management company in Hong Kong, in support of the launch of its inaugural spot Bitcoin/Ethereum exchange-traded funds (“**ChinaAMC Spot ETFs**”) in Hong Kong.

The board of directors (the “**Board**”) of the Company is proud to announce that listing and trading in the shares of the ChinaAMC Spot ETFs are scheduled to commence on the Main Board of The Stock Exchange of Hong Kong Limited today.

The Company believes that, as Hong Kong’s only publicly listed company fully dedicated to digital assets, OSL Group’s strategic position in the market is strengthened by its comprehensive regulatory compliance, extensive operational experience, and strong market reputation, underscored by a successful SOC 2 Type 2 audit. These factors, combined with OSL’s innovative B2B2C model and institutional-grade services, ensure that OSL is not just participating in the market but leading the way in shaping the future of digital asset investments in Hong Kong.

By order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 30 April 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David and Mr. Xu Biao.