

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Authorization by the Securities and Futures Commission is not a recommendation or endorsement of TraHK nor does it guarantee the commercial merits of TraHK or its performance. It does not mean TraHK is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. The performance of TraHK, the Net Asset Value per Unit and the performance by the Manager and the Trustee of their respective obligations are not guaranteed by the HKSAR Government. The HKSAR Government has given no guarantee or assurance that the investment objective of TraHK will be met.

IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 30 April 2024, Tracker Fund of Hong Kong (“**TraHK**”) issued (i) the fifth addendum (the “**Fifth Addendum**”) to the prospectus dated 19 September 2022, as amended by the First Addendum dated 1 February 2023, Second Addendum dated 28 April 2023, Third Addendum dated 4 September 2023 and Fourth Addendum dated 4 December 2023 (together, the “**Prospectus**”) in relation to TraHK and (ii) a revised product key facts statement of TraHK (the “**Revised KFS**”).

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Fifth Addendum provides updates on the following: (i) update of stamp duty related disclosure, (ii) removal of Inter-counter transfer fee payable by investors, (iii) update of

industry weightings as stated in the risk factor headed “***Concentration of the Hang Seng Index in certain economic sectors and companies***”, (iv) updates to Supervisory Committee member information and (v) renaming of FRC to AFRC.

The Revised KFS provides (i) the updated information relating to the ongoing charges figure, tracking difference and past performance information of TraHK, and (ii) the update of index information.

You may also find information on the ongoing charges figure, the past performance, and the tracking difference and tracking error of TraHK at TraHK's website www.trahk.com.hk¹.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK, and the relevant updates will not result in any material change to the investment objective and overall risk profile of TraHK.

The latest Prospectus (together with the First Addendum, Second Addendum, Third Addendum and Fourth Addendum) and the Revised KFS are available at TraHK's website www.trahk.com.hk¹ from the date of this document and for inspection free of charge during normal business hours at the offices of the Manager at 83 Des Voeux Road Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact Hang Seng Investment Management Limited, as the Manager of TraHK, at telephone number +852 2198 5890.

Hang Seng Investment Management Limited
Manager
30 April 2024



The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ This website has not been reviewed by the Securities and Futures Commission.