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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF AUDITED 2023 ANNUAL FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) (i) dated 14 April 2022 in relation to the issue of medium term notes; and (ii) dated 18 February 2022, 2 June 2023 and 27 November 2023 in relation to the issue of corporate bonds, all issued by China Asset Leasing Company Limited Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

Summary of 2023 annual financial information of CALC (Tianjin)

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of “中飛租融資租賃有限公司 - 公司債券年度報告（2023年）” (China Asset Leasing Company Limited – corporate bonds annual report (2023)*) has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 April 2024 and is available for download from such website. In addition, the financial information of CALC (Tianjin) for the year ended 31 December 2023 (the “**Review Year**”) has been published on the website of China Foreign Exchange Trade System (www.chinamoney.com.cn) on 30 April 2024.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain audited consolidated financial information of CALC (Tianjin) for the Review Year:

	<i>RMB' million (audited)</i>
Total assets (as at 31 December 2023)	40,754
Total liabilities (as at 31 December 2023)	30,381
Total equity (as at 31 December 2023)	10,373
Total revenue (leasing-related business income, other gains, investment gains, gains on asset transactions and non-operating income) (for the year ended 31 December 2023)	3,637
Net profit (for the year ended 31 December 2023)	432

For the Review Year, CALC (Tianjin)'s total assets were approximately RMB 40,754 million, the total revenue (leasing-related business income, other gains, investment gains, gains on asset transactions and non-operating income) was approximately RMB3,637 million and the net profit was RMB432 million.

The above audited financial information of CALC (Tianjin) has been prepared in accordance with the People's Republic of China Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 30 April 2024

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer), Ms. LIU Wanting (President and Chief Commercial Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.

** for identification purpose only*