DIWANG INDUSTRIAL HOLDINGS LIMITED

帝王實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1950) (股份代號:1950)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Registered Shareholders,

Diwang Industrial Holdings Limited (the "Company")

- Notice of publication of Annual Report 2023, Circular, AGM Proxy Form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.dwhl1950.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1950-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1950-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

Diwang Industrial Holdings Limited

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

帝王實業控股有限公司(「本公司」)

一 刊發年度報告2023、通函、股東週年大會委任表格(「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.dwhl1950.com)及香港聯合交易所有限公司(「**聯交所**」)之網站(www.hkexnews.hk) (「網站版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊(網註)的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「**股份過戶登記分處**」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至1950-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至1950-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將(i)無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

帝王實業控股有限公司 *謹啟*

2024年4月30日

附註: 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)代表委任表格;及(b)可供採取行動的公司通訊。

REPLY FORM 回條

Diwang Industrial Holdings Limited (the "Company") (Stock Code: 1950) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

帝王實業控股有限公司 (「本公司」)(股份代號:1950) (於開曼群島註冊成立之有限公司) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓

To Tallouin Today Today	
Part A I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below:	
甲部 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本:	
(Please mark "✓" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「✓] 號)	
I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份英文印刷本;或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或 I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取英文和中文各一份印刷本。	
Part B I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:	\neg
乙部 本人/我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊的登載通知:	
2 即 平八/我们死机办场下电师电弧电子部门方式我來平公司所有所未明公司應批及可應找到於外科「動明公司應批明立執應用。	
(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)	
Name(s) of Shareholder(s): Signature: 股東姓名: (Please use BLOCK LETTERS 請用正楷填寫) 簽名:	
Address: 地址: (Please use BLOCK LETTERS 請用正楷	<u>填寫)</u>
Contact telephone number: Date: 聯絡電話號碼: 日期:	

Notes 附註

- se complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to
- Please complete and spit and some and the place of the p
- 請填妥及簽署本表格,並以隨附已預付郵費的郵寄標箋貼於信封上,等回本公司之香港股份過戶登記分處卓佳證券登記有限公司,或電郵至1950-ecom@hk.tricorglobal.com。
 Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.
 請清楚其寫本表格。回緣上若未有作出選擇,沒有簽名或沒有正確地填寫,均屬無效。如屬無效。如屬無名政策,則本回緣須抜本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
 The above instruction for part A will apply to all future Corporate Communications.
 上坡甲部指示適用於本公司日後向 關下發出之所有公司通訊,直至 關下以合理時間書面通知本公司的香港股份過戶登記分處更改有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準)。如果股東希望繼續收到日後的公司通訊的印刷本,則需要做進一步書面請求。
 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Versions of the Corporate Communications.
 名公司通訊的英文版本及中文版本合併為一份文件,則公司通訊的英文版本及中文版本的印刷版本將奇翁要求素取任一版本公司通訊印刷版本的股東。
 It is the responsibility for a printed form of any version(s) of the Corporate Communications.

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 It is the responsibility of the Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.
 倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址為於,則該股東解被視為已選擇以郵寄方式接收公司通訊網站版的超知,直至該股東的電子郵件地址或於可以在公司和公司,其他主任公司,即以在公司通訊網站版的通知,直至該股東向電子郵件地址或的工程的中地量系统,則該股東解析被通已逻辑以新可以相对的证明,如此可以相对的证明的工程的中地量及及来看到的证明的工程的中的工程的中的工程的中域,如此可以由于一种工程的中域,可以由于一种工程的中域,由于一

- For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問, 在本表格作出的任何額外手寫指示, 公司將不予受理。
- 為免產生疑問,在本表格作出的任何額外手寫指示。公司將不予受理。 Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (b) Actionable Corporate Communications.

 公司通讯包括各公司费施应款予费施以其任何避券持有人政投资大家参照或抹取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帐目建同核數師報告以及(如適用) 財務摘要報告;(e)中期報告及(如適用) 中期摘要报告;(e)上市文件;(f)通商;(g)代表委任表格;及(h)可供採取行動的公司通訊。

 Alfang起程:(c)享定報告(如有);(d)會議通告;(e)上市文件;(f)通商;(g)代表委任表格;及(h)可供採取行動的公司通訊。

 可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

PERSONAL INFORMALINFORMING OUTLIED NOT A MATERIAL TO A

By mail to: Data Privacy Officer

By email to:

Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong

is-enquiries@hk.tricorglobal.com

經郵寄: 個人資料私隱主任 卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓

您雷郵: is-enquiries@hk.tricorglobal.com

%-----Please cut the mailing label and stick it on an envelope

to return this Request Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO

Hong Kong 香港