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## WITHDRAWAL OF LISTING OF THE SECURITIES



### FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**U.S.\$314,000,000 Zero Coupon Subordinated Perpetual Capital Securities  
(comprising the U.S.\$150,000,000 Zero Coupon Subordinated Perpetual Capital  
Securities consolidated and forming a single series with the U.S.\$164,000,000 Zero  
Coupon Subordinated Perpetual Capital Securities) (the “Securities”) (ISIN:  
XS1716777344) (Common Code: 171677734) (Stock Code: 5019)**

Reference is made to the announcement dated 12 April 2024 of FWD Group Holdings Limited (the “**Issuer**”) in relation to the proposed withdrawal of listing of the Securities.

On 29 April 2024, the sole holder of the Securities has passed a written resolution to assent to and approve the voluntary delisting of the Securities and the Issuer has applied to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the withdrawal of listing of the Securities. The last day of dealings in the Securities is 3 May 2024 and the listing of the Securities on the Stock Exchange will be withdrawn with effect upon the close of business on 8 May 2024.

Hong Kong  
30 April 2024

*As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and*

*Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.*