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復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

**TERMINATION OF DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY**

References are made to the announcements of Renaissance Asia Silk Road Group Limited (the “**Company**”) dated 5 January 2024, 8 January 2024, 31 January 2024 and 28 March 2024 in respect of the Acquisition of the entire equity interest in the Target Company (the “**Announcements**”). Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as used in the Announcements.

The Board announces that after careful consideration, the Purchasers and the Vendors decided not to proceed with the Acquisition. On 30 April 2024 (after trading hours), the Purchasers and the Vendors entered into a termination agreement (the “**Termination Agreement**”), pursuant to which the Purchasers and the Vendors agreed that the Share Transfer Agreement shall be terminated and shall cease to be binding upon the Purchasers and the Vendors thereto with effect from the date of the Termination Agreement and the Purchasers and the Vendors thereto mutually release and discharge each other from all obligations, duties, responsibilities, claims and liabilities whatsoever of whatever nature owed to any other party (if any) arising out of or in connection with the Share Transfer Agreement. As at the date of this announcement, none of the Consideration has been settled by the Purchasers to the Vendors. As at the date of this announcement, none of the conditions in respect of the Acquisition under the Share Transfer Agreement has been fulfilled.

The Directors consider that the termination of the Share Transfer Agreement would not have any material impact on the financial position and business operations of the Group.

By order of the Board
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 30 April 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Qiu Zhenyi
(Chairman of the Board)
Mr. Pan Feng
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching
Mr. Xu Huiqiang

*Independent non-executive
Directors:*

Dr. Liu Ka Ying Rebecca
Mr. Tse Sze Pan
Mr. Yang Jingang
Mr. Zhang Zhen