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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

**ANNOUNCEMENT IN RELATION TO THE REGISTRATION
APPROVAL OF PUBLIC ISSUANCE OF CORPORATE BONDS
TO PROFESSIONAL INVESTORS
BY CHINA SECURITIES REGULATORY COMMISSION**

The Company and all members of the Board warrant the truthfulness, accuracy and completeness of the contents of this announcement and accept joint and several responsibilities for false information, misleading statements contained herein or material omission herefrom.

Reference is made to the circular of Jiangxi Copper Company Limited (the “**Company**”) dated 29 April 2023 (the “**Circular**”) in respect of, inter alia, the proposed issuance of Corporate Bonds by the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board wishes to announce that the Company has recently received the “Registration Approval in relation to the Public Issuance of Corporate Bonds to Professional Investors by Jiangxi Copper Company Limited” (Zheng Jian Xu Ke (2024) No. 643) (《關於同意江西銅業股份有限公司向專業投資者公開發行公司債券註冊的批覆》(證監許可[2024]643號)) (the “**Approval**”) issued by China Securities Regulatory Commission. The content of the Approval is summarised as follows:

1. The registration application for the public issuance of the Corporate Bonds by the Company to professional investors with an aggregate face value amount not exceeding RMB10 billion is approved.

2. The issuance of the Corporate Bonds shall be implemented in strict accordance with the prospectus submitted to the Shanghai Stock Exchange.
3. The Approval is valid within 24 months from the date of Approval. The Company can issue the Corporate Bonds in tranches within the validity period.
4. During the period from the date of the Approval and prior to the completion of issuance of the Corporate Bonds, the Company shall, in the case of any material events, report in a timely manner and handle the matters pursuant to the relevant regulations.

The Board shall specifically implement the matters in relation to the issuance of the Corporate Bonds in compliance with the relevant laws, regulations, the requirements under the Approval and the authorisation given at the general meeting and perform its information disclosure obligations in a timely manner.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Zheng Gaoqing
Chairman

Nanchang, Jiangxi, the PRC, 30 April 2024

As at the date of this announcement, the executive Directors are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing and Mr. Liu Fangyun; and the independent non-executive Directors are Mr. Liu Xike, Mr. Zhu Xingwen, Mr. Wang Feng and Mr. Li Shuidi.