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Shanxi Installation Group Co., Ltd.
山西省安装集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2520)

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 annual general meeting (the “AGM”) of Shanxi Installation Group Co., Ltd. (the “Company”) will be held at 2:30 p.m. on Wednesday, May 22, 2024 at the Conference Room, East Side, 2/F, Shanxi Installation Office Building, No. 8 Xinhua Road, Shanxi Transformation and Comprehensive Reform Demonstration Zone, Shanxi Province, PRC for the purpose of considering, and if thought fit, passing the following resolutions. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as defined in the circular of the Company dated April 30, 2024.

ORDINARY RESOLUTIONS

1. To consider and approve the Resolution on the 2023 Annual Report of Shanxi Installation Group Co., Ltd.;
2. To consider and approve the Resolution on the 2023 Financial Report of Shanxi Installation Group Co., Ltd.;
3. To consider and approve the Resolution on the 2023 Work Report of the Board of Directors of Shanxi Installation Group Co., Ltd.;
4. To consider and approve the Resolution on the 2023 Work Report of the Board of Supervisors of Shanxi Installation Group Co., Ltd.;
5. To consider and approve the Resolution on the 2023 Profit Distribution Proposal of Shanxi Installation Group Co., Ltd.;

6. To consider and approve the Resolution on the 2023 Remuneration of Directors and Supervisors of Shanxi Installation Group Co., Ltd.;
7. To consider and approve the Resolution on the 2024 Guarantees Proposal of Shanxi Installation Group Co., Ltd.;
8. To consider and approve the Resolution on Election of Shareholders' Representative Supervisor for First Session of the Board of Supervisors of Shanxi Installation Group Co., Ltd.;
9. To consider and approve the Resolution on the Auditors' Fees of Shanxi Installation Group Co., Ltd. for the year 2023 and the Appointment of Auditor;
10. To consider and approve the Resolution on the 2024 Financial Budget and Donation Expenditure Proposal of Shanxi Installation Group Co., Ltd.;
11. To consider and approve the Resolution on the Adoption of China Accounting Standards for Business Enterprises for the Preparation of Financial Statements by Shanxi Installation Group Co., Ltd.;
12. To consider and approve the Resolution on the 2024 Investment Proposal of Shanxi Installation Group Co., Ltd.; and

SPECIAL RESOLUTION

13. To consider and approve the Resolution on the Proposed Amendments to the Articles of Association of Shanxi Installation Group Co., Ltd..

By order of the Board
Shanxi Installation Group Co., Ltd.
山西省安裝集團股份有限公司
Mr. Wang Limin
Chairman and Executive Director

Shanxi, the PRC,
April 30, 2024

Notes:

1. The register of members of the Company's H shares will be closed from May 17, 2024 to May 22, 2024 (both days inclusive), during which period no transfer of H shares will be effected. In order for Shareholders to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on May 16, 2024 for registration.

The Shareholders whose names appear on the register of members of the Company's H shares on May 22, 2024 are entitled to attend and vote at the AGM.

2. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same on its behalf.
4. In order to be valid, the proxy form must be deposited, for Shareholders, to the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 24 hours before the time for holding the AGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarized copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the AGM or any adjourned meetings should they so wish.
5. Shareholders shall produce their identification documents and supporting documents in respect of the shares of the Company held when attending the AGM. If corporate Shareholders appoint authorised representative to attend the AGM, the authorised representative shall produce his/her identification documents and a notarized copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate shareholders or other notarized documents allowed by the Company. Proxies shall produce their identification documents and the proxy form signed by the Shareholders or their attorney when attending the AGM.
6. The AGM is expected to take for less than half a day. Shareholders attending the AGM shall be responsible for their own travel and accommodation expenses.
7. All voting at the AGM will be conducted by poll.
8. References to times and dates of this notice are to Hong Kong times and dates.

This notice (in both English and Chinese versions) is available on the Company's website at www.sxaz.com.cn.

Shareholders may request for printed copy of the circular free of charge or change their choice of means of receipt and language of the Company's corporate communications by sending reasonable notice in writing to the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by sending an email to sxaz.ecom@computershare.com.hk.

Shareholders who have chosen to receive the Company's corporate communications in either English or Chinese version will receive both English and Chinese versions of this notice since both languages are bound together into one booklet.

As at the date of this notice, the board of directors of the Company comprises: (i) Mr. Wang Limin, Mr. Ren Rui and Mr. Zhang Yan as executive directors, (ii) Mr. Xu Guanshi, Mr. Zhang Hongjie, Mr. Mu Jianwei and Mr. Feng Cheng as non-executive directors; and (iii) Mr. Wang Jingming, Professor Wu Qiusheng, Ms. Shin Chuck Yin and Mr. Guo He as independent non-executive directors.