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**CHINA EVERGRANDE GROUP
(IN LIQUIDATION)**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**ANNOUNCEMENT PURSUANT TO
RULE 13.51B(2) AND RULE 13.51(2) OF THE LISTING RULES
AND
CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

This announcement is made by China Evergrande Group (In Liquidation) (the "**Company**") pursuant to Rule 13.51B(2) and Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), in relation to Mr. Hui Ka Yan ("**Mr. Hui**") and Mr. Qian Cheng ("**Mr. Qian**"), each an executive director of the Company.

It has come to the attention of the joint and several liquidators of the Company (the "**Joint and Several Liquidators**") that Hengda Real Estate Group Company Limited (恒大地產集團有限公司) ("**Hengda Real Estate**"), a subsidiary of the Company, published an announcement dated 18 March 2024 (the "**Hengda Announcement**") on the website of the Shanghai Stock Exchange in relation to receipt by Hengda Real Estate of an Advance Notice of Administrative Penalties and Prohibition from Access to the Market (Chu Fa Zi [2024] No. 36) (《行政處罰及市場禁入事先告知書》(處罰字[2024] 36 號)) (the "**CSRC Advance Notice**") issued by the China Securities Regulatory Commission (the "**CSRC**").

According to the Hengda Announcement, the CSRC Advance Notice sets out details of certain alleged breaches of securities and financial market laws, rules and regulations by (among others) Hengda Real Estate, Mr. Hui and Mr. Qian, and the public sanctions and financial penalties that the CSRC proposed to impose against Hengda Real Estate, Mr. Hui, Mr. Qian and the other named individuals in respect thereof (together, the "**Possible Sanctions**"). For further details, please refer to the Hengda Announcement which is available at http://www.sse.com.cn/disclosure/bond/announcement/company/c/new/2024-03-18/155406_20240318_MYWC.pdf

The Joint and Several Liquidators have no information about the Possible Sanctions other than the details set out in the Hengda Announcement.

The Joint and Several Liquidators will make further announcement(s) in relation to the above matters as and when appropriate in accordance with the Listing Rules.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The principal place of business of the Company in Hong Kong has been changed to Rooms 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong with effect from 4 March 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal
liability

Hong Kong, 30 April 2024

According to the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.