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Sichuan Baicha Baidao Industrial Co., Ltd.

四川百茶百道實業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2555)

**ANNOUNCEMENT
EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES
REGARDING 2023 ANNUAL REPORT**

This announcement is made by Sichuan Baicha Baidao Industrial Co., Ltd. (the “**Company**”) pursuant to Note 4 to Rule 13.46(2) of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the section headed “Summary” in the prospectus of the Company dated April 15, 2024 (the “**Prospectus**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus. Rule 13.46(2) of the Listing Rules requires a PRC issuer to prepare, publish and send an annual report or a summary financial report to its shareholders within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”). Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules and as disclosed in the Prospectus, the Annual Report Requirement is not applicable to the Company in respect of the year ended December 31, 2023 as (i) the Company has included in the Prospectus the financial information required under Appendix D2 to the Listing Rules in relation to the annual report in respect of the year ended December 31, 2023; (ii) the Company will not be in breach of its Articles of Association, laws and regulations of the PRC or other regulatory requirements as a result of not distributing such annual reports and accounts; and (iii) the Company has included in the Prospectus a short statement that it has complied with the applicable code provisions in Part 2 of the Corporate Governance Code as set out in Appendix C1 to the Listing Rules.

In view of the above, the Company hereby announces that it will not prepare or publish a separate annual report or summary financial report under Rule 13.46(2) of the Listing Rules for the year ended December 31, 2023. Shareholders of the Company and potential investors are reminded that the financial results for the year ended December 31, 2023 were included in the Prospectus, which is available for viewing on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.chabaidao.com.

By order of the Board
Sichuan Baicha Baidao Industrial Co., Ltd.
Mr. WANG Xiaokun
Executive Director and Chairman of the Board

Chengdu, the PRC, April 30, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Xiaokun, Mr. Wang Hongxue, Ms. Dai Li and Mr. Chen Keyuan as executive directors; Dr. Chen Da as non-executive director; and Mr. Yeung Chi Tat, Dr. Tang Yong and Ms. Cheng Li as independent non-executive directors.