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SANERGY

SANERGY GROUP LIMITED

昇能集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 2459)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Sanergy Group Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) has been informed by Otautahi Capital Inc. (“**OCI**”), being the controlling shareholder of the Company, that on 29 April and 30 April 2024, OCI executed instruments of transfer to dispose of 40,000,000 shares and 38,000,000 shares of the Company, respectively (the “**Disposals**”) to two transferees, both being independent third parties of the Company. Upon completion of the Disposals, OCI’s shareholding in the Company would decrease from 73.17% to 65.45%.

Based on the information available to the Company and to the best knowledge of the Board after making all reasonable enquiries, the Company has maintained sufficient public float of the issued Shares as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as at the date of this announcement and upon completion of the Disposals.

By Order of the Board
SANERGY GROUP LIMITED
Peter Brendon Wyllie

Executive Director and chairman of the Board

Hong Kong, 30 April 2024

As at the date of this announcement, the Board comprises (i) Mr. Peter Brendon Wyllie (chairman of the Board), Mr. Yan Haiting and Mr. Hou Haolong as executive Directors; (ii) Mr. Wang Ping as non-executive Director; and (iii) Mr. Cheng Tai Kwan Sunny, Mr. Ngai Ming Tak Michael and Ms. Chan Chore Man Germaine as independent non-executive Directors.