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Bosera SZSE ChiNext Daily (2x) Leveraged Product

(the “Product”)

*(A product of Bosera Leveraged and Inverse Series (the “Trust”),
a Hong Kong umbrella unit trust authorised under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

Stock Code: 7234

Announcement

Update to the Offering Documents

And

Publication of Annual Report for the year ended 31 December 2023

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Product dated April 2024 (the “**Prospectus**”).

Changes to the offering documents

We, the Manager of the Trust and the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are:-

1. *Updates to Product Key Facts Statement*

An updated Product Key Facts Statement of Sub-Fund (the “**Updated Product Key Facts Statement**”) will be issued on or before 30 April 2024. The Product Key Facts Statement of the Sub-Fund will be revised with updated information relating to the ongoing charges over a year and past performance of the Sub-Fund.

2. *Updates to Prospectus*

The Prospectus of the Sub-Fund (the “**Revised Prospectus**”) will be updated. The primary changes in the Revised Prospectus are summarised as below:

- a) The Offshore RMB Market, the A-Shares Market, the SZSE and the ChiNext Market and the Market statistic of the Index
The prospectus has been updated to reflect the latest market information on the Offshore RMB Market, A-Share market, the SZSE and the ChiNext Market and the Index.
- b) Management of the Trust
The Prospectus has been updated to reflect the latest information on the directors of the Manager.
- c) Terminology
The Prospectus has been updated to reflect the changes on terms.

The offering documents will be available on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk on or before 30 April 2024. Please note that the information published on this website has not been reviewed or approved by the SFC.

3. Publication of Annual Report for the year ended 31 December 2023

The Annual Report of the Sub-Fund for the year ended 31 December 2023 will be available on or before 30 April 2024 on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk. Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited
博時基金(國際)有限公司
as Manager of Bosera SZSE ChiNext Daily (2x) Leveraged Product
Date: 30 April 2024

¹ This website has not been reviewed by the Securities and Futures Commission.