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Bosera STAR 50 Index ETF

(the “Sub-Fund”)

*(A sub-fund of Bosera ETFs, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

RMB Counter Stock Code: 82832

HKD Counter Stock Code: 02832

Notice to Unitholders Update to the Offering Documents and Publication of Annual Report for the year ended 31 December 2023

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

Changes to the offering documents

We, the Manager of the Trust and the Sub-Fund, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are:-

1. Updates to Product Key Facts Statement

An updated Product Key Facts Statement of Sub-Fund (the “**Updated Product Key Facts Statement**”) will be issued on or before 30 April 2024. The Product Key Facts Statement of the Sub-Fund will be revised with updated information relating to the ongoing charges over a year, tracking difference of the last calendar year, terminology, Index market information, SEHK trading fee, and past performance of the Sub-Fund.

2. Updates to Prospectus

The Prospectus of the Sub-Fund (the “**Revised Prospectus**”) will be updated. The primary changes in the Revised Prospectus are summarised as below:

- a) *The Offshore RMB Market, the A-Shares Market, the STAR Board and the Index*
The prospectus has been updated to reflect the latest information on A-Share market, market data of the main board of the Shanghai Stock Exchange, the STAR Board and the Index.
- b) *Management of the Trust*
The Prospectus has been updated to reflect the changes on the Manager and the directors of the Manager.
- c) *Fees and Expenses*
The Prospectus has been updated to reflect the changes on SEHK trading fee.
- d) *Terminology*
The Prospectus has been updated to reflect the changes on terms.

The offering documents will be available on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk on or before 30 April 2024. Please note that the information published on this website has not been reviewed or approved by the SFC.

Publication of Annual Report for the year ended 31 December 2023

The Annual Report of the Sub-Fund for the year ended 31 December 2023 will be available on or before 30 April 2024 on the Manager's website www.bosera.com.hk¹ and HKEx's website at www.hkex.com.hk. Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited
博時基金(國際)有限公司
as Manager of Bosera STAR 50 Index ETF

Date: 30 April 2024

¹ This website has not been reviewed by the Securities and Futures Commission.