HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2024   Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Swire Pacific Limited 太古股份有限公司

Date Submitted: 02 May 2024

I. Movements in Authorised / Registered Share Capital   Not applicable

Remarks:

Swire Pacific Limited 太古股份有限公司 does not have an authorised share capital and par value of shares in its share capital.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00019	Description	Class A			

Balance at close of preceding month	846,576,000
Increase / decrease (-)	-5,205,000
Balance at close of the month	841,371,000

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00087	Description	Class B			

Balance at close of preceding month	2,910,835,000
Increase / decrease (-)	-5,392,500
Balance at close of the month	2,905,442,500

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares		Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)			00019					

Type of Issue		At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Repurchase of shares			23 April 2024	11 May 2023	-5,205,000	
2).	Repurchase of shares				11 May 2023		-4,642,500

| 2. Class of shares issuable (Note 5 and 6) | Ordinary shares | | Type of shares | Not applicable | | Shares issuable to be listed on SEHK (Note 1, 5 and 6) | Yes | |

| Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) | | 00087 | |

Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			23 April 2024	11 May 2023	-5,392,500	
2). Repurchase of shares				11 May 2023		-4,730,000

	Total E (Ordinary shares):	-5,205,000
	Total E (Ordinary shares):	-5,392,500

Remarks:

A total of 5,205,000 'A' ordinary shares (previously repurchased on market from 1 March 2024 to 28 March 2024) were cancelled on 23 April 2024. Repurchases of a total of 4,642,500 'A' ordinary shares were made from 2 April 2024 to 30 April 2024 but such shares were not yet cancelled as at 30 April 2024.

A total of 5,392,500 'B' ordinary shares (previously repurchased on market from 1 March 2024 to 28 March 2024) were cancelled on 23 April 2024. Repurchases of a total of 4,730,000 'B' ordinary shares were made from 2 April 2024 to 30 April 2024 but such shares were not yet cancelled as at 30 April 2024.

	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	-5,205,000
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	-5,392,500

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not applicable

Submitted by: Bernadette Lomas

Title: Company Secretary

      (Director, Secretary or other Duly Authorised Officer)

Notes

1.   SEHK refers to Stock Exchange of Hong Kong.

2.   Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.   "Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

- "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

- "class of shares issuable" should be construed as "class of shares repurchased"; and

- "issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

- "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "class of shares issuable" should be construed as "class of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"