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## **CHINA FINANCIAL LEASING GROUP LIMITED**

**中國金融租賃集團有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2312)**

### **SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023**

Reference is made to the 2023 Annual Report of China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) for the year ended 31 December 2023. Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

In addition to the information disclosed in the Annual Report, the board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide to the shareholders of the Company and the potential investors with the following supplementary information.

#### **USE OF PROCEEDS FROM 2022 RIGHTS ISSUE**

Reference is made to pages 19 and 20 of our 2022 Annual Report of the Company. Unless otherwise stated, terms used in the section shall have the same meaning as defined in 2022 Annual Report.

“The gross proceeds raised from the Rights Issue are approximately HK\$43.9 million and the net proceeds from the Rights Issue after expenses are approximately HK\$42.1 million.”

In accordance with paragraph 11A of Appendix D2 to the Listing Rules, the Board would like to provide further information for the 2023 Annual Report in relation to the breakdown of use of proceeds from 2022 Rights Issue for the financial year 2022 and 2023 respectively, details of which are set out as follows:

**Use of 2022 Rights Issue Proceeds as at 31 December 2023**

	<b>Actual use of proceeds as at 31 December 2022 (HK\$ million)</b>	<b>Actual use of proceeds as at 31 December 2023 (HK\$ million)</b>	<b>Utilised net proceeds up to 31 December 2023 (HK\$ million)</b>
<b>Uses</b>			
Investment in Listed Securities	26.90	12.60	39.50
General Working Capital	1.00	1.60	2.60
<b>Total</b>	27.90	14.20	42.10

Saved as disclosed before, all information in the 2023 Annual Report remains unchanged.

For and on behalf of the Board  
**CHINA FINANCIAL LEASING GROUP LIMITED**  
**Lui Cheuk Hang Henri**  
*Executive Director*

Hong Kong, 2 May 2024

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Lui Cheuk Hang Henri and Mr. Chiu Tak Wai as executive Directors, Mr. Hui Yat On, Mr. Chan Pak Lam, Tom and Dr. Lau Kin Shing, Charles as independent non-executive Directors.*

\* *For identification purpose only*