Status: New Submission



For the month ended:

30 April 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited									
Name of Issuer:	Scholar Education Group)								
Date Submitted:										
I. Movements in Au	thorised / Registered Sha	re Capital								
1. Class of shares	Ordinary shares		Type of shares	Not appli	cable		Listed on SEHK (Note 1)		Yes	
Stock code	01769		Description						•	
		Number o	f authorised/registere	ed shares		Par valu	е	Au	thorised/registe	red share capital
Balance at close of preceding month			1,000,00				0.001	USD	1,000,000	
Increase / decrease (-)			(
Balance at close of the month		1,000,000,000			USD	JSD 0.001				1,000,000

Total authorised/registered share capital at the end of the month: USD 1,000,000

Page 1 of 7 v 1.0.2

II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01769		Description				
Balance at close of preceding month			555,700,000				
Increase / decrease (-)		0					
Balance at close of the month		555,700,000					

Page 2 of 7 v 1.0.2

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. C	class of shares issuable	Ordinary shares		Type o	f shares	Not applica	ble	Shai	res issuable to be listed or	SEHK (Note 1)	Yes		
Stoc	ck code of shares issuable	e (if listed on SEHK) (Not	e 1)	01769									
Pa	articulars of share option scheme	Number of share options outstanding at close of preceding month	N	Moveme	ent during the	month	Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which ma issued pursuant th as at close of the	y be hereto	securitie issued u all share grante scheme	otal number of es which may be upon exercise of e options to be ed under the e at close of the month
	Share option scheme adopted on 3 June 2019 and granted on 6 February 2023	27,785,000	Others	S		0	27,78	35,000	0	9,1	169,050		C
	neral Meeting approval e (if applicable)	03 June 2019											
		I ₂						l			Ī.,		
2. C	class of shares issuable	Ordinary shares		Type o	f shares	Not applica	.ble	Shai	res issuable to be listed or	SEHK (Note 1)	Yes		
Sto	ck code of shares issuable	e (if listed on SEHK) (Note	e 1)	01769									
Pa	articulars of share option scheme	Number of share options outstanding at close of preceding month	N	Moveme	ent during the		Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which ma issued pursuant th as at close of the	y be nereto	securitie issued u all share grante scheme	otal number of es which may be upon exercise of e options to be ed under the e at close of the month
	Share scheme adopted on 27 February 2024 and granted on 28 February 2024	16,671,000	Others	S		0	16,67	71,000			0		C
Gen	neral Meeting approval	27 February 2024											

Total A (Ordinary	shares):	(
Total funds raised during the month from exercise of options:	HKD	(

). Warrants to Issue Sha	ares of the Issu	er which are t	o be List	ed Not app	licable						
. Convertibles (i.e. Con	vertible into Iss	sue Shares of	the Issue	er which are	to be	Listed) Not applica	ble				
). Any other Agreement	s or Arrangeme	ents to Issue S	Shares of	the Issuer w	vhich a	are to be listed, inclu	ding Options (othe	r than Share Options Schemes	S) Not	applicable	
. Other Movements in I	ssued Share										
I. Class of shares issuable (Note 5 and 6) Ordinary shares			Туре о	f shares	Not a	pplicable	Shares issuable	to be listed on SEHK (Note 1, 5 and 6)		Yes	
ck code of shares issuab	le (if listed on SE	HK) (Note 1, 5	and 6)	01769							
Type of Issue		At price (if applicable)				Issue and allotment	General Meeting approval date	No. of new shares of issuer issued during the month		c. of new shares of issuer th may be issued pursuant hereto as at close of the	
		Currency		Amount		auto (rroto o una o)	(if applicable)	pursuant thereto (E)	month		00
Repurchase of shares							19 May 2023	-320,000		-1	L,088,000
						Total E	(Ordinary shares):	-320,000	-		
	000		I 1C	17 00 01 00			Daminish and of a to			10 15	-1.40
uary 2024. Repurchase o											
	Т	otal increase /	decrease	(-) in Ordina	ry shaı	res during the month	(i.e. Total of A to E)	-320,000	-		
). Convertibles (i.e. Con). Any other Agreement). Other Movements in I Class of shares issuable (Note 5 and 6) ck code of shares issuab Type of Issue Repurchase of shares). Convertibles (i.e. Convertible into Iss). Any other Agreements or Arrangeme). Other Movements in Issued Share Class of shares issuable (Note 5 and 6) Ck code of shares issuable (if listed on SE Type of Issue Repurchase of shares Purchase of a total of 330,000 ordinary shares). Convertibles (i.e. Convertible into Issue Shares of). Any other Agreements or Arrangements to Issue S). Other Movements in Issued Share Class of shares issuable (Note 5 and 6) Ck code of shares issuable (if listed on SEHK) (Note 1, 5) Type of Issue Repurchase of shares Ordinary shares Currency Repurchase of shares Durchase of a total of 330,000 ordinary shares were made and years 2024. Repurchase of a total of 320,000 ordinary shares were to be cancelled.). Convertibles (i.e. Convertible into Issue Shares of the Issue)). Any other Agreements or Arrangements to Issue Shares of the Issue)). Other Movements in Issued Share Class of shares issuable (Ordinary shares Type of Issue) Ck code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) At price (if agreements or Arrangements to Issue Shares of Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6) At price (if agreements or Arrangements to Issue Shares (Note 5 and 6)). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are). Any other Agreements or Arrangements to Issue Shares of the Issuer w). Other Movements in Issued Share Class of shares issuable (Note 5 and 6) Ck code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) Type of Issue At price (if applicable) Currency Amount Repurchase of shares Purchase of a total of 330,000 ordinary shares were made on 16, 17, 20, 21, 22 uary 2024. Repurchase of a total of 320,000 ordinary shares were made on 17 e yet to be cancelled.). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be). Any other Agreements or Arrangements to Issue Shares of the Issuer which are). Other Movements in Issued Share Class of shares issuable (Ordinary shares Type of shares Not a ck code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) Type of Issue At price (if applicable) Currency Amount Repurchase of shares marks: Durchase of a total of 330,000 ordinary shares were made on 16, 17, 20, 21, 22, 23 a uary 2024. Repurchase of a total of 320,000 ordinary shares were made on 17 and 2 e yet to be cancelled.). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicately Type of shares issuable (if listed on SEHK) (Note 1, 5 and 6) Type of Issue At price (if applicable) Currency Amount Total Emarks: Procedure of a total of 330,000 ordinary shares were made on 16, 17, 20, 21, 22, 23 and 24 November 2023 uary 2024. Repurchase of a total of 320,000 ordinary shares were made on 17 and 24 April 2024. As at the eyet to be cancelled.). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable 1. Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other Movements in Issued Share 2. Class of shares issuable (ordinary shares) (Note 5 and 6) Type of Issue At price (if applicable) Type of Issue At price (if applicable) Currency Amount Amount General Meeting approval date (if applicable) Currency Amount Total E (Ordinary shares): marks: Durchase of a total of 330,000 ordinary shares were made on 16, 17, 20, 21, 22, 23 and 24 November 2023. Repurchase of a total of 320,000 ordinary shares were made on 17 and 24 April 2024. As at the end of this month, a contract of the contr). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable Other Movements in Issued Share Diass of shares issuable (Note 5 and 6) Ordinary shares Type of shares At price (if applicable) Currency Amount Amount Total E (Ordinary shares): -320,000 Total E (Ordinary shares): -320,000 Total Solution of 330,000 ordinary shares were made on 16, 17, 20, 21, 22, 23 and 24 November 2023. Repurchase of a total of 320,000 ordinary shares were made on 17 and 24 April 2024. As at the end of this month, a total of 1,088,000 ordinary shares were ever ever ever ever ever ever ever	At price (if applicable) Type of shares At price (if applicable) Type of shares Total E (Ordinary shares) Total E (Ordinary shares) Total E (Ordinary shares) Total E (Ordinary shares) Total Ordinary shares were made on 16, 17, 20, 21, 22, 23 and 24 November 2023. Repurchase of a total of 330,000 ordinary shares were made on 17 and 24 April 2024. As at the end of this month, a total of 1,088,000 ordinary shares had be eyel to be cancelled.	Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed) Not applicable Other Movements in Issued Share Class of shares issuable (if listed on SEHK) (Note 1, 5 and 6) Other Movements in Issued Share Class of shares issuable (if listed on SEHK) (Note 1, 5 and 6) Ordinary shares Type of shares At price (if applicable) At price (if applicable) Currency Amount Total E (Ordinary shares): Total E (Ordinary shares): -320,000 -320,

Page 4 of 7 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.2

V. Confirmations

Not applicable	Not	app	licab	le
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Submitted by: So Wai Hang

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.2

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.2