



## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 30 April 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Sunlight Real Estate Investment Trust

Date Submitted: 02 May 2024

### I. Movements in Interests

|   |       |                  |
|---|-------|------------------|
| 1. Stock code                                 | 00435 |                  |
|   |       | No. of units     |
| Balance at close of preceding month           |       | 1,702,684,957    |
| Increase / decrease (-)                       |       | 11,366,346       |
| General Meeting approval date (if applicable) |       | 14 November 2023 |
| Balance at close of the month                 |       | 1,714,051,303    |

**II. Details of Movements in Units****(A). Unit Options (under Unit Option Schemes of the Scheme)** Not applicable**(B). Warrants to Issue Units in the Scheme which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)** Not applicable**(E). Other Movements in Units**

| 1. Stock code of units issuable (if listed on SEHK) (Note 1, 3 and 4)                          |                          | 00435  |   |   |   |  |
|--|--------------------------|--------|---|---|---|--|
| Type of Issue  | At price (if applicable) |        | Issue and allotment date (Note 3 and 4) | General Meeting approval date (if applicable) | No. of new units in Scheme issued during the month pursuant thereto (E) | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|  | Currency                 | Amount |   |   |   |  |
| 1.) Other (Please specify)   | HKD                      | 2.125  | 25 April 2024                           |   | 5,435,668   |  |
| Issue of units for payment of 50% of the Manager's Fees for the quarter ended 31 December 2023 |                          |        |   |   |   |  |
| 2.) Other (Please specify)   | HKD                      | 1.669  | 25 April 2024                           |   | 6,930,678   |  |
| Issue of units for payment of 50% of the Manager's Fees for the quarter ended 31 March 2024    |                          |        |   |   |   |  |
| 3.) Repurchase of units  |                          |        | 29 April 2024                           | 14 November 2023                              | -1,000,000  |  |

Total E (00435): 11,366,346Total increase / decrease (-) during the month (00435) (i.e. Total of A to E) 11,366,346

**III. Remarks (if any)**

Submitted by: Chung Siu Wah

Title: Company Secretary of Henderson Sunlight Asset Management Limited, manager of Sunlight Real Estate Investment Trust  
(Director, Secretary or other Duly Authorised Officer)

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## Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. If there is insufficient space, please submit additional document.
3. In the context of repurchase of units:
  - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units repurchased (if listed on SEHK)”; and
  - . “issue and allotment date” should be construed as “cancellation date”
4. In the context of redemption of units:
  - . “stock code of units issuable (if listed on SEHK)” should be construed as “stock code of units redeemed (if listed on SEHK)”; and
  - . “issue and allotment date” should be construed as “redemption date”