

2 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date          | Description of relevant securities | Nature of dealings  | Purchase / Sale | Total number of shares involved | Total amount paid / received (USD) | Highest (H) prices paid / received (USD) | Lowest (L) prices paid / received (USD) |
|--------|---------------|------------------------------------|---|-----------------|---------------------------------|------------------------------------|--|---|
| UBS AG | 29 April 2024 | Ordinary shares                    | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase        | 434                             | \$1,966.1700                       | \$4.6800                                 | \$4.5300                                |
|        |               | Ordinary shares                    | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale            | 2                               | \$9.4600                           | \$4.7800                                 | \$4.6800                                |



|  |                 |   |          |       |               |          |          |
|--|-----------------|---|----------|-------|---------------|----------|----------|
|  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale     | 5,952 | \$27,200.6400 | \$4.5700 | \$4.5700 |
|  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 434   | \$1,966.0200  | \$4.5300 | \$4.5300 |
|  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale     | 433   | \$1,961.4900  | \$4.5300 | \$4.5300 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

UBS AG is ultimately owned by UBS Group AG.

The disclosure form was received by the Executive on 2 May 2024