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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Central Wealth Group Holdings Limited (the “**Company**”) dated 29 and 30 November 2023 and 29 January and 21 February 2024 (the “**Announcements**”) in relation to the 2023 Acquisition. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the announcement dated 21 February 2024, the circular (the “**Circular**”) containing, among other things, further details of the 2023 Acquisition, was expected to be despatched to the Shareholders no later than 26 April 2024.

As additional time is required to prepare and finalise certain information contained in the Circular, including but not limited to the financial information relating to the Target Company, the despatch date of the Circular is expected to be further postponed to a date on or before 21 June 2024.

By order of the Board
Central Wealth Group Holdings Limited
Lo Siu Kit
Chairman

Hong Kong, 2 May 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Lo Siu Kit (*Chairman*)
Mr. Chen Xiaodong (*Vice Chairman*)
Mr. Li Jing (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Ms. Li Meifeng