



SOMERLEY CAPITAL LIMITED

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30 April 2024

The Board of Directors
Unit 1208, 12/F, China Minmetals Tower,
79 Chatham Road South, Tsimshatsui,
Kowloon, Hong Kong

Dear Sirs,

MMG Limited (the "Company")

**CONNECTED TRANSACTION
ISSUE OF NEW SHARES TO CONNECTED PERSONS
UNDER THE LONG TERM INCENTIVE EQUITY PLAN**

We refer to the circular of the Company dated 30 April 2024 (the "**Circular**") in relation to the captioned matter. Unless the context otherwise requires, capitalised terms used in this letter shall have the same meaning as those defined in the Circular.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter of advice to the Independent Board Committee and the Independent Shareholders and with references to our name in the form and context in which they appear in the Circular.

We further consent to our letter of advice and this letter being made available for public inspection as described the section headed "8. Documents on display" in the Appendix IV to the Circular.

Yours faithfully,

For and on behalf of
Somerley Capital Limited

Jenny Leung
Director