

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



MicroPort Scientific Corporation

微創醫療科學有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00853)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to the circular of MicroPort Scientific Corporation (the “**Company**”) dated 30 April 2024 (the “**Circular**”) and the notice of the annual general meeting of the Company (the “**Annual General Meeting**”) dated 30 April 2024 (the “**AGM Notice**”) which set out the details of the resolutions to be proposed for approval of the shareholders of the Company at the Annual General Meeting to be held at 1601 Zhangdong Road, Zhangjiang Hi-Tech Park, Shanghai 201203, the People’s Republic of China on Wednesday, 22 May 2024 at 10:00 a.m.. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the Annual General Meeting will be held at 1601 Zhangdong Road, Zhangjiang Hi-Tech Park, Shanghai 201203, the People’s Republic of China on Wednesday, 22 May 2024 at 10:00 a.m. or any adjournment thereof, for the purposes of considering, and if thought fit, passing the following supplemental resolution:

ORDINARY RESOLUTION

9. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT**

(a) the convertible facility agreement (the “**Convertible Facility Agreement**”) dated 5 April 2024 and entered into between the Company as borrower and HFTY I Holdings Pte. Ltd., HFTY II Holdings Pte. Ltd., HFTY III Holdings Pte. Ltd., and Jumbo Glorious Limited (the “**Original Lenders**”) as lenders in relation to the convertible loan (the “**Convertible Loan**”) in the principal amount of US\$150,000,000 with an accordion option in the principal amount of up to US\$50,000,000 by the Company (a copy of the Convertible Facility Agreement having been produced to the Annual General Meeting and marked “A” and initialed by the chairman of the Annual General Meeting for the purpose of identification), and the transactions contemplated thereunder (including but not limited to the entering into of the Convertible Loan and the

allotment and issue of the conversion shares (the “**Conversion Shares**”) upon exercise of conversion rights attaching to the Convertible Loan) be and are hereby approved, confirmed and ratified;

- (b) the Board of Directors be and is hereby granted a specific mandate to allot and issue the Conversion Shares upon exercise of the conversion rights attached to the Convertible Loan in accordance with the terms and conditions thereunder (the “**Specific Mandate**”); and
- (c) any one or more Director(s) and/or the company secretary of the Company be and is/are hereby authorised to implement and take all steps and do all acts and things and execute all such documents (including under seal, where applicable) which he/she/they consider(s) necessary, desirable or expedient to give effect to the Convertible Facility Agreement and the transactions contemplated thereunder and the issue of Conversion Shares under the Specific Mandate.”

By Order of the Board
MicroPort Scientific Corporation
Dr. Zhaohua Chang
Chairman

Shanghai, the PRC, 6 May 2024

Notes:

1. Details of the above resolution are set out in the supplemental circular of the Company dated 6 May 2024 (the “**Supplemental Circular**”).
2. A second proxy form in respect of the above resolution is enclosed with the Supplemental Circular (the “**Supplemental Proxy Form**”).
3. To be valid, the Second Proxy Form must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not later than 48 hours before the time appointed for the Annual General Meeting (i.e. not later than 10:00 a.m. on Monday, 20 May 2024) or the adjourned meeting (as the case may be). Completion and delivery of the Second Proxy Form will not preclude you from attending and voting at the Annual General Meeting if you so wish and in such event, the Second Proxy Form shall be deemed to be revoked.

As at the date of this notice, the executive Director is Dr. Zhaohua Chang; the non-executive Directors are Mr. Hiroshi Shirafuji, Mr. Norihiro Ashida, Ms. Weiqin Sun, Dr. Qiyi Luo and Mr. Bo Peng; and the independent non-executive Directors are Mr. Jonathan H. Chou, Dr. Guoen Liu and Mr. Chunyang Shao.