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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Trust, the Company or any other entity.

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LANGHAM

HOSPITALITY INVESTMENTS

Langham Hospitality Investments

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHIL Manager Limited)

and

Langham Hospitality Investments Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1270)

MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

As at the date of this announcement, the Trustee-Manager and the Company have not received any firm intention to proceed with a privatisation proposal from Great Eagle or its subsidiaries nor have they received any notification that Great Eagle has decided not to proceed with such proposal.

WARNING: Holders of Share Stapled Units and other potential investors should note that as there may or may not be any privatisation proposal or other offer for the Share Stapled Units, they should exercise caution when dealing in the securities of Langham Hospitality Investments Limited and Langham Hospitality Investments.

This announcement is made by Langham Hospitality Investments Limited (the “**Company**”) and LHIL Manager Limited (the “**Trustee-Manager**”, as the trustee-manager of Langham Hospitality Investments (the “**Trust**”)) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

The Trustee-Manager and the Company refer to the announcement of the Trust and the Company dated 3 April 2024 (the “**Rule 3.7 Announcement**”) in relation to the possible privatisation proposal from Great Eagle group by way of scheme of arrangement of the Trust and the Company and the withdrawal of the listing of the Share Stapled Units (as defined in the 2023 annual report of the Company). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Rule 3.7 Announcement.

In accordance with Rule 3.7 of the Takeovers Code, monthly announcement(s) will be made until announcement of a firm intention to make an offer pursuant to Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

As at the date of this announcement, the Trustee-Manager and the Company have not received any firm intention to proceed with a privatisation proposal from Great Eagle or its subsidiaries nor have they received any notification that Great Eagle has decided not to proceed with such proposal. Accordingly, a privatisation or other offer may or may not proceed.

WARNING: Holders of Share Stapled Units and other potential investors should note that as there may or may not be any privatisation proposal or other offer for the Share Stapled Units, they should exercise caution when dealing in the securities of Langham Hospitality Investments Limited and Langham Hospitality Investments.

Further announcement(s) will be made as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

By Order of the Boards
LHIL Manager Limited
and
Langham Hospitality Investments Limited
Wong Mei Ling, Marina
Company Secretary

Hong Kong, 3 May 2024

As at the date of this announcement, the Boards comprise: Dr. LO Ka Shui (Chairman and Non-executive Director), Mr. Brett Stephen BUTCHER (Chief Executive Officer and Executive Director), Professor CHAN Ka Keung, Ceajer, Professor LIN Syaru, Shirley*, Mr. LO Chun Him, Alexander#, Mr. LO Chun Lai, Andrew#, and Mr. WONG Kwai Lam*.*

The directors of the Boards jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Non-executive Directors

** Independent Non-executive Directors*