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**Space Group Holdings Limited**  
**恆宇集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2448)**

**POLL RESULTS OF  
EXTRAORDINARY GENERAL MEETING HELD ON 3 MAY 2024**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the extraordinary general meeting (the “**EGM**”) of Space Group Holdings Limited (the “**Company**”) both dated 11 April 2024. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) at the EGM held on 3 May 2024.

**POLL RESULTS**

The poll results in respect of the Resolutions are as follows:

<b>Ordinary Resolutions (Note)</b>		<b>Number of votes (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the proposed Increase in Authorised Share Capital	123,335,000 (100%)	0 (0%)
2.	To approve the proposed Share Consolidation	123,335,000 (100%)	0 (0%)
3.	To approve the proposed Rights Issue, the Placing Agreement and the transactions contemplated thereunder	123,335,000 (100%)	0 (0%)

*Note:* Please refer to the Notice for the full text of the resolutions.

As more than 50% of the votes were cast in favour of the ordinary resolutions the Resolutions were duly passed as ordinary resolutions of the Company at the EGM.

All Directors attended the EGM accordingly.

As at the date of the EGM, the issued share capital of the Company (the “Share(s)”) comprised 1,160,640,000 Shares. Shareholders present at the EGM holding an aggregate of 123,335,000 Shares, representing approximately 10.63% of the total number of Shares in issue, voted either in person, by their duly authorised representatives or by proxy at the EGM. No Shareholder was required to abstain from voting on the Resolutions relating to the Increase in Authorised Share Capital and the Share Consolidation (i.e. proposed ordinary resolution no. 1 and proposed ordinary resolution no. 2). There was a total of 1,160,640,000 Shares entitling the holders to attend and vote on the proposed ordinary resolution no. 1 and the proposed special resolution no. 2 at the EGM.

As disclosed in the Circular and as at the date of the EGM, (i) Mr. Che Chan U, an executive Director and the Chairman, is beneficially interested in 163,633,400 Shares; (ii) Ms. Ng Lai Kuan, the spouse of Mr. Che Chan U is deemed to be interested in the same number of Shares in which Mr. Che Chan U is interested by virtue of the SFO; and (iii) Ms. Lei Soi Kun, an executive Director, is beneficially interested in 162,033,400 Shares, are required to abstain from voting in favour of the proposed resolution to approve the Rights Issue and the transaction contemplated thereunder (i.e. proposed ordinary resolution no. 3) at the EGM. Accordingly, there was a total of 834,973,200 Shares entitling the holders to attend and vote on the proposed ordinary resolution no. 3 at the EGM. There was no Share entitling the holder to attend and vote only against the Resolutions. No parties have stated in the Circular their intention to vote against or to abstain from voting on the Resolutions at the EGM.

Boardroom Share Registrars (HK) Limited, the Hong Kong share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

## **THE INCREASE IN AUTHORISED SHARE CAPITAL AND THE SHARE CONSOLIDATION BECOMING EFFECTIVE ON 3 MAY 2024 AND 7 MAY 2024 RESPECTIVELY**

All the conditions precedent of the Share Consolidation have been fulfilled as at Friday, 3 May 2024. Pursuant to the expected timetable set out in the Circular, the Increase in Authorised Share Capital and the Share Consolidation will take effect on Friday, 3 May 2024 and Tuesday, 7 May 2024, respectively, of which Tuesday, 7 May 2024 is also the first day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares. The last day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares will be Friday, 14 June 2024. Shareholders may submit existing share certificates for the Existing

Shares between 9:00 a.m. and 4:30 p.m. on any business day during the aforesaid period to the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong to exchange for new share certificates for the Consolidated Shares at the expense of the Company. The new share certificates will be issued in red colour in order to distinguish them from the existing blue colour.

By order of the Board  
**Space Group Holdings Limited**  
**Che Chan U**  
*Chairman*

Hong Kong, 3 May 2024

*As at the date of this announcement, the executive Directors are Mr. Che Chan U, Ms. Lei Soi Kun, Mr. Lok Wai Tak and Mr. Ho Kwong Yu; and the independent non-executive Directors are Mr. Choi King Leung, Mr. Eulógio dos Remédios, José António, Mr. Lam Chi Wing and Mr. Li Guohui.*