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**IntelliCentrics Global Holdings Ltd.**

**中智全球控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6819)**

**ANNOUNCEMENT**

- (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF INCEPTION POINT SYSTEMS LTD.;**
- (2) PROPOSED DECLARATION OF SPECIAL INTERIM DIVIDEND; PROPOSED AMENDMENT OF THE ARTICLES OF ASSOCIATION;**
- (3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**
- AND**
- (4) PROPOSED WITHDRAWAL OF LISTING OF INTELLICENTRICS GLOBAL HOLDINGS LTD. AND WINDING UP PROPOSAL**

**DESPATCH OF CHEQUES AND COMPLETION OF WIRE TRANSFERS FOR PAYMENT OF SPECIAL INTERIM DIVIDEND**

**Financial Adviser to the Company**



**UBS AG Hong Kong Branch**

**Independent Financial Adviser to the Independent Board Committee**

**ALTUS CAPITAL LIMITED**

References are made to (i) the announcement dated February 9, 2024, jointly issued by IntelliCentrics Global Holdings Ltd. (the “**Company**”) and symplr software LLC (the “**Purchaser**”) in relation to, among other things, the proposed very substantial disposal in relation to disposal of the entire issued share capital of Inception Point Systems Ltd. (the “**Disposal**”), the proposed declaration of special interim dividend and proposed amendment of the existing articles of association of the Company, and the proposed withdrawal of listing of the Company (collectively, the “**Proposals**”); (ii) the announcement dated March 1, 2024, issued by the Company in relation to the extension of time for despatch of the circular in connection with the Proposals; (iii) the monthly update announcement dated March 8, 2024, jointly issued by the Company and the Purchaser in relation to updates on the Proposals; (iv) the update announcement dated March 19, 2024, jointly issued by the Company and the Purchaser in relation to fulfillment of the Antitrust Condition; (v) the circular dated March 28, 2024 issued by the Company (the “**Circular**”) in relation to the Proposals; (vi) the announcement dated April 18, 2024, jointly issued by the Company and the Purchaser in relation to the poll results of the extraordinary general meeting in relation to the Proposals; and (vii) the announcement dated April 25, 2024 issued by the Company in relation to, among other things, completion of the Disposal, declaration of special interim dividend and withdrawal of listing by the Company (the “**Completion Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

#### **DESPATCH OF CHEQUES AND COMPLETION OF WIRE TRANSFERS FOR PAYMENT OF SPECIAL INTERIM DIVIDEND**

The Board is pleased to announce that on May 3, 2024, the despatch of cheques and (to the extent the relevant Shareholders have provided specific and valid banking instructions to the share registrars of the Company) wire transfers for payment of the Special Interim Dividend to the Eligible Shareholders (other than Computershare and Tricor BVI Holdco) have been completed. Cheques for payment of the Special Interim Dividend have been despatched to the relevant Shareholders at their respective addresses appearing in the registers of Shareholders of the Company on the Dividend Record Date by ordinary post or (to the extent possible) courier service at the risk of the relevant Shareholders.

#### **WITHDRAWAL OF LISTING**

As disclosed in the Completion Announcement, the Company has made an application for, and the Stock Exchange has approved, the Proposed Delisting in accordance with Rule 6.15(2) of the Listing Rules subject to fulfillment of all other conditions as described in the Circular. As the distribution of the Special Interim Dividend has been completed, the withdrawal of the listing of the Shares on the Stock Exchange will become effective at 9:00 am on Wednesday, May 8, 2024.

## **WINDING UP PROPOSAL**

The Directors will resolve to wind up the Company voluntarily as soon as practicable following the full settlement of (i) the net amount outstanding under the Bank Loan and (ii) any other liabilities of the Group. Further details of the Winding Up Proposal are set out in the Circular and the Completion Announcement. The Company will publish further announcements on its website (<http://www.intellicentrics-global.com>) and the website of the SFC (<http://www.sfc.hk>) advising Shareholders of the timetable of the Winding Up Proposal, the entitlements (if any) of the Eligible Shareholders (other than Computershare and Tricor BVI Holdco) upon the winding up of the Company and the timing of payment in respect of such entitlements in accordance with the terms of the Winding Up Proposal.

By order of the Board  
**IntelliCentrics Global Holdings Ltd.**  
**LIN Tzung-Liang**  
*Chairman and executive director*

Hong Kong, May 3, 2024

*As of the date of this announcement, the Board comprises: Mr. LIN Tzung-Liang (Chairman) and Mr. Michael James SHEEHAN as executive Directors; Mr. LIN Kuo-Chang and Mr. Leo HERMACINSKI as non-executive Directors; and Mr. HSIEH Yu Tien, Mr. WONG Man Chung Francis and Mr. LIAO Xiaoxin as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*