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SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

VOLUNTARY ANNOUNCEMENT

PARTICIPATION IN THE COLLECTIVE BRIEFING SESSION ON THE ANNUAL RESULTS FOR THE YEAR 2023 FOR STATE-OWNED LISTED COMPANIES IN SHANGHAI

This announcement is made by Shanghai Electric Group Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published 2023 Annual Report of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) on 29 March 2024. In order to further strengthen the communication and exchange between the Company and investors, and to present to the investors with an in-depth understanding of its operations and future development strategies, the Company will participate in the collective briefing session on the annual results for the year 2023 for state-owned listed Companies in Shanghai jointly organised by Shanghai Municipal Commission of State-owned Assets Supervision and the Shanghai Stock Exchange, and engage in interactive exchanges with investors in regard to their concern.

I. TYPE OF THE BRIEFING SESSION

The investor briefing session will be convened via the form of “live streaming and online interaction at the SSE Roadshow Centre”. The Company will interact and communicate with investors on its operations and future development strategies for the year 2023 and answer questions of common concern from the investors within the scope of disclosable information.

II. TIME AND VENUE OF THE BRIEFING SESSION

Theme of the briefing session: Collective Briefing Session on the Annual Results for The Year 2023 for State-Owned Listed Companies in Shanghai

Time of the briefing session: from 13:30 p. m. to 17:00 p. m. on Friday, 10 May 2024

Venue of the briefing session: SSE Roadshow Center of Shanghai Stock Exchange

(<https://roadshow.sseinfo.com/>)

Way of convening the briefing session: live streaming and online interaction at SSE Roadshow Center

III. PARTICIPANTS OF THE BRIEFING SESSION

Mr. LIU Ping, the executive director and president of the Company

Mr. JIN Xiaolong, the vice president of the Company

Mr. ZHOU Zhiyan, the chief financial officer and secretary to the board of directors of the Company

Mr. XI Juntong, the independent non-executive director of the Company

IV. INVESTORS' PARTICIPATION

1. Investors may participate in the online briefing session by visiting SSE Roadshow Center (<https://roadshow.sseinfo.com/>) via the Internet from 13:30 p.m. to 17:00 p.m. on Friday, 10 May 2024.
2. Investors may submit questions through sending email to the Company (ir@shanghai-electric.com) on Wednesday, 8 May 2024 (before 17:00). The Company will answer questions of common concern of investors during the briefing session.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: WU Linshan

Fax: 021-3469 5780

E-mail: ir@shanghai-electric.com

VI. OTHER MATTERS

After the investor briefing session, investors may check the convening and main contents of the investor briefing session through SSE Roadshow Center (<https://roadshow.sseinfo.com/>).

By order of the Board

Shanghai Electric Group Company Limited

WU Lei

Chairman of the Board

Shanghai, the PRC, 6 May 2024

As at the date of this announcement, the executive directors of the Company are Dr. WU Lei, Mr. LIU Ping and Mr. ZHU Zhaokai; the non-executive directors of the Company are Mr. SHAO Jun and Ms. LU Wen; and the independent non-executive directors of the Company are Dr. XI Juntong, Dr. XU Jianxin and Dr. LIU Yunhong.

** For identification purpose only*