

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **LITU HOLDINGS LIMITED**

**力圖控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1008)**

### **BUSINESS UPDATE**

Reference is made to the announcements of Litu Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 April 2023 and 28 December 2023 (the “**Announcements**”) in relation to Changde Gold Roc Printing Co., Ltd., a major associate of the Group. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As at the date of this announcement, the Group beneficially owns RMB50,546,120 of the paid up capital of Changde Gold Roc, representing 31% of the total paid up capital of RMB163,052,000. The operation duration of Changde Gold Roc, which was previously due to expire on 27 April 2024, has been further extended up to 31 December 2024.

Pursuant to the terms of the Framework Agreement, the parties shall enter into a definitive sale and purchase agreement to set out the salient terms of the Disposal such as the conditions precedent of the Disposal, the payment time and mechanism, the long stop date, the completion date, and the obligations of the parties, subject to further negotiations. As at the date of this announcement, the parties are still in negotiation on the terms of the Disposal in order to finalise the terms of the definitive sale and purchase agreement.

The transactions contemplated under the definitive sale and purchase agreement, if materialised, is expected to constitute a notifiable transaction for the Company under the Rules Governing the Listing of securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Further announcement(s) will be made by the Company to comply with the applicable requirements under the Listing Rules as and when necessary.

**The Disposal is subject to the signing of the definitive sale and purchase agreement. As such, the Disposal may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Litu Holdings Limited**  
**Mr. Huang Wanru**  
*Chairman*

Hong Kong, 6 May 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Huang Wanru (Chairman) and Ms. Chen Lin Lin Caddie, one non-executive Director, namely, Ms. Li Li, and three independent non-executive Directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy and Mr. Siu Man Ho, Simon.*