



安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 995)

6 May 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Anhui Expressway Company Limited (the “**Company**”) is writing to inform you that the Company will adopt electronic dissemination of corporate communications (the “**Corporate Communication**”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars and (f) proxy forms.

Please note that, subject to the amendment to the Company’s articles of association to (among others) remove the limitations on electronic dissemination of Corporate Communication being approved at the upcoming annual general meeting of the Company to be held on 6 June 2024, both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.anhui-expressway.net and the HKExnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by signing and returning the enclosed reply form (the “**Reply Form**”) to the Company c/o Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Company, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKExnews website to keep up with the publication of Corporate Communications.

If you want to receive the Corporate Communications in printed form, please complete the Reply Form and send it to the Company at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or send an email to wtdgs@anhui-expressway.net specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company by sending an email to wtdgs@anhui-expressway.net.

Yours faithfully,
For and on behalf of
Anhui Expressway Company Limited
Lee Chung Shing
Company Secretary

各位登記股東：

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第2.07條，安徽皖通高速公路股份有限公司(「**公司**」)謹此通知 閣下，公司將採用以電子方式發佈公司通訊(「**公司通訊**」)之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告；(b)中期報告及其中期報告摘要(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

請注意，如在將於2024年6月6日召開之股東周年大會上，公司之股東批准對公司章程之修訂以(其中包括)移除對電子方式發佈公司通訊的限制，所有未來公司通訊的英文版和中文版將在公司網站www.anhui-expressway.net和披露易網站www.hkexnews.hk上提供，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議 閣下可以簽署本函背頁之回條(「**回條**」)並交回公司(由香港證券登記有限公司轉交，地址為香港灣仔皇后大道東183號合和中心17M樓)。

如果公司沒有收到 閣下的有效電子郵件地址，直至公司收到 閣下有效的電子郵件地址前， 閣下將(i)無法收到任何有關發佈公司通訊的通知；及(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈。

若 閣下希望收取未來公司通訊之印刷版，請填妥回條並交回公司，地址為香港灣仔皇后大道東183號合和中心17M樓或發送電子郵件至 wtdgs@anhui-expressway.net，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效，此後將過期。

如 閣下對本函件有任何疑問，請發送電子郵件至 wtdgs@anhui-expressway.net 查詢。

代表
安徽皖通高速公路股份有限公司
公司秘書
李忠成
謹啟

2024年5月6日

