Status: New Submission

50,000



For the month ended:

30 April 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanç	ges and Clearing Limited										
Name of Issuer:	Prinx Chengshan Holding	s Limited (th	ne "Company")								
Date Submitted:	07 May 2024										
I. Movements in Autl	horised / Registered Shar	e Capital									
1. Class of shares	Ordinary shares	Ordinary shares		Not appli	Not applicable		Listed on SEHK (Note 1)		Yes		
Stock code	01809		Description							•	
	Number of autho		f authorised/registere	authorised/registered shares		Par value		Authorised/registered share capital			
Balance at close of preceding month			1,000,000,000		USD	0.00005 U		USD	50,000		
Increase / decrease (-)								USD			
Balance at close of the month		1,000,000,000			USD	0.00005 US			50,000		

Total authorised/registered share capital at the end of the month: USD

Page 1 of 7 v 1.0.2

II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	01809		Description			
Balance at close of preceding month			636,440,000			
Increase / decrease (-)						
Balance at close of the month			636,440,000			

Page 2 of 7 v 1.0.2

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	s of shares issuable Ordinary shares		Type of shares Not applicable		ble	Shares issuable to be listed on SEHK (Not			
Stock code of shares issuable	1) 01809			-			-		
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the mor		month	Number of share optic outstanding at close the month	anding at close of month pursuant thereto lissued pursuant thereto		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1). Share Option Scheme (exercise price: HK\$ 7.244)	5,896,706 l	_apsed		-107,556	5,789,	,150	0	5,789,150	0
General Meeting approval date (if applicable)	05 July 2019								
2). Share Option Scheme (exercise price: HK\$ 7.960)	279,695				279,),695	0	279,695	0
General Meeting approval date (if applicable)	05 July 2019								
3). Share Option Scheme (exercise price: HK\$ 8.568)	25,050,000				25,050,),000	0	0	10,910,000
General Meeting approval date (if applicable)	17 May 2021								
4). Share Option Scheme (exercise price: HK\$ 8.568)	1,320,000				1,320,	0,000	0	0	10,910,000
General Meeting approval date (if applicable)	17 May 2021								
5). Share Option Scheme (exercise price: HK\$ 8.568)	960,000				960,	0,000	0	0	10,910,000
General Meeting approval date (if applicable)	17 May 2021								

Page 3 of 7 v 1.0.2

	Total A (Ordinary	snares): 0	
	Total funds raised during the month from exercise of options:	HKD 0	
(B). Warrants to Issue Shares of the Issue	r which are to be Listed Not applicable		
(C). Convertibles (i.e. Convertible into Issu	ue Shares of the Issuer which are to be Listed) Not applical	ble	
(D). Any other Agreements or Arrangemer	nts to Issue Shares of the Issuer which are to be listed, inclu	ding Options (other than Share Options So	chemes) Not applicable
(E). Other Movements in Issued Share	Not applicable		
To	tal increase / decrease (-) in Ordinary shares during the month ((i.e. Total of A to E)	0

Page 4 of 7 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.2

V. Confirmations

app	

Remarks:

The Company was incorporated in the Cayman Islands with limited liability.

Submitted by: Che Baozhen

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"

Page 6 of 7 v 1.0.2

- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.2