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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

Section 286 of the Securities and Futures Act 2001 of Singapore and

Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

We, as the Manager of the ABF Pan Asia Bond Index Fund (the "**Trust**"), are writing to inform you that with effect from 7 June 2024 (the "**Effective Date**"), the Trust will implement the changes as further discussed below. The Trust will issue an updated Prospectus and Key Facts Statement of the Trust to reflect such updates on the Effective Date.

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

Reduction in the minimum size for creation and redemption of Units

The minimum size for creation and redemption of Units (the "**Creation/ Redemption Unit**") of the Trust will be reduced from 10,000 Units to 5,000 Units with effect from the Effective date.

Updates to dilution charges

With effect from the Effective Date, the dilution charge (as defined in the Prospectus) payable by Authorized Participants (on behalf of Unitholders) when creating or redeeming Units on a given Dealing Day would be either:

- (a) a fixed percentage; or
- (b) the actual dilution costs incurred in connection with the creation and/or redemption of such Units,

in any event subject to a maximum dilution charge of 0.5%¹, depending on whether the sum of:

- (i) the aggregate of the number of Units for which the Trust received creation orders on that Dealing Day; and
- (ii) the aggregate of the number of Units for which the Trust received redemption orders on that Dealing Day,

(the "**Aggregate Creation/ Redemption Units**"),

exceeds 50,000.

Please refer to the updated dilution charge summary below:

Transaction Type	Existing dilution charge	New dilution charge (Aggregate Creation/ Redemption Units is 50,000 or less)	New dilution charge (Aggregate Creation/ Redemption Units exceeds 50,000)
Creation of Units	0.23%	0.13%, in any event up to a maximum of 0.50%	Actual dilution costs incurred for creation of Units, in any event up to a maximum of 0.50%
Redemption of Units	0.29%	0.19%, in any event up to a maximum of 0.50%	Actual dilution costs incurred for redemption of Units, in any event up to a maximum of 0.50%

The updated Prospectus and the updated Key Facts Statement with the relevant above-mentioned changes incorporated will be available from the Effective Date available at www.abf-paif.com², and for inspection during normal business hours at the offices of the Manager at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or the Receiving Agent (i.e. HSBC Institutional Trust Services (Asia) Limited) at 3/F, Tower 2 & 3, HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which the Trust is being managed, there will be no change in the fee structure in managing the Trust and the changes will not result in any material change to the investment objective and overall risk profile of the Trust.

¹ For completeness, the maximum dilution charge of 0.5% to be applied from the Effective Date is the same as the current maximum dilution charge.

² The above website has not been reviewed by the Securities and Futures Commission.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
7 May 2024

STATE STREET GLOBAL
ADVISORS

State Street Global Advisors Singapore Limited (Company Registration Number: 200002719D) is a wholly-owned subsidiary of State Street Corporation

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.