



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China CITIC Bank Corporation Limited (the "Bank")

Date Submitted: 07 May 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	00998	Description	H shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		14,882,162,977	RMB	1	RMB	14,882,162,977
Increase / decrease (-)		0			RMB	0
Balance at close of the month		14,882,162,977	RMB	1	RMB	14,882,162,977

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601998	Description	A Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		38,410,608,379	RMB	1	RMB	38,410,608,379
Increase / decrease (-)		163,747,746			RMB	163,747,746
Balance at close of the month		38,574,356,125	RMB	1	RMB	38,574,356,125

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	360025	Description	Onshore preference shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	350,000,000	RMB	100	RMB	35,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	350,000,000	RMB	100	RMB	35,000,000,000

Total authorised/registered share capital at the end of the month: RMB 88,456,519,102

Remarks:

1. Preference shares will not be counted as registered share capital of the Bank.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	00998	Description	H Shares			
Balance at close of preceding month						14,882,162,977
Increase / decrease (-)						0
Balance at close of the month						14,882,162,977

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601998	Description	A Shares			
Balance at close of preceding month						38,410,608,379
Increase / decrease (-)						163,747,746
Balance at close of the month						38,574,356,125

3. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	360025	Description	Onshore preference shares			
Balance at close of preceding month						350,000,000
Increase / decrease (-)						0
Balance at close of the month						350,000,000

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable		Ordinary shares	Type of shares	A		Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)								
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	Onshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares	RMB	35,000,000,000	Converted	0	35,000,000,000	0	4,950,495,049
Type of convertibles		Preference Shares						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		RMB	7.07					
General Meeting approval date (if applicable)		26 May 2015						

2. Class of shares issuable		Ordinary shares	Type of shares	A		Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)								
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	A Share Convertible Corporate Bonds, convertible according to clauses and conditions of the Convertible Bonds	RMB	13,405,738,000	Converted	-998,867,000	12,406,871,000	163,747,746	2,033,913,278
Type of convertibles		Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		RMB	6.1					
General Meeting approval date (if applicable)		07 February 2017						

Total C (Ordinary shares A): 163,747,746

Remarks:

1.No. of new A shares of the Bank which may be issued following compulsory conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares = Number of preference shares × subscription price ÷ initial conversion price = 350,000,000 × RMB100 ÷ RMB7.07 = 4,950,495,049 A shares.

2.Conversion Price of the Preference Shares is subject to adjustment. The initial mandatory conversion price will be the average trading price of the Bank's ordinary A shares in the twenty trading days prior to the announcement date of the Board of Directors' resolution to approve this offering of preference shares, which is RMB7.07.

When there is distribution of bonus shares, capitalization of reserves, or additional offering of new shares (excluding shares converted from financing instruments (such as preference shares and convertible corporate bonds) convertible to ordinary shares) at lower-than-market price and rights issue in respect A class of the ordinary shares, the Bank will make cumulative adjustments to the mandatory conversion price according to the above circumstances in the order of their occurrences, but will not make any adjustments because of the Bank's distribution of cash dividend on ordinary shares.

3. No. of new A shares of the Bank which may be issued following the conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the A Share Convertible Corporate Bonds = Number of A Share Convertible Corporate Bonds in issue as at the end of the month × par value ÷ conversion price = 124,068,710 × RMB100 ÷ RMB6.1 = 2,033,913,278A shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E)

163,747,746

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zhang Qing

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"