



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Aquila Acquisition Corporation (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 07 May 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	Yes	
Stock code	07836	Description	Class A ordinary share			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,000,000,000	HKD	0.0001	HKD	100,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	1,000,000,000	HKD	0.0001	HKD	100,000	

2. Class of shares	Ordinary shares	Type of shares	B	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Class B ordinary share			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	100,000,000	HKD	0.0001	HKD	10,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	100,000,000	HKD	0.0001	HKD	10,000	

Total authorised/registered share capital at the end of the month: HKD 110,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	Yes	
Stock code	07836	Description	Class A ordinary share			
Balance at close of preceding month			100,065,000			
Increase / decrease (-)			0			
Balance at close of the month			100,065,000			

2. Class of shares	Ordinary shares	Type of shares	B	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Class B ordinary share			
Balance at close of preceding month			24,109,411			
Increase / decrease (-)			0			
Balance at close of the month			24,109,411			

Remarks:

Capitalized terms have the same meanings as defined in the Company's announcement dated 31 August 2023 (the "De-SPAC Transaction Announcement"). See the De-SPAC Transaction Announcement for details of the effect of the De-SPAC Transaction on the Aquila Class A Shares and Aquila Class B Shares.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed

1. Class of shares issuable		Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			07836				
Description of Warrants	Currency	Nominal value at close of preceding month	Movement during the month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto (B)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Listed Warrants	HKD	0			0	0	18,061,732
Stock code of the Warrant (if listed on SEHK) (Note 1)		04836					
Subscription price		HKD 0					
Date of expiry							
General Meeting approval date (if applicable)							

2. Class of shares issuable		Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			07836				
Description of Warrants	Currency	Nominal value at close of preceding month	Movement during the month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto (B)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Promoter Warrants	HKD	0			0	0	13,568,636
Stock code of the Warrant (if listed on SEHK) (Note 1)							
Subscription price		HKD 1					
Date of expiry							
General Meeting approval date (if applicable)							

Total B (Ordinary shares A): _____ 0

Remarks:

As disclosed in the offering circular dated 14 March 2022, the Listed Warrants and Promoter Warrants of the Company will expire at 5:00 p.m. (Hong Kong time) on the date falling five years after the completion of the De-SPAC Transaction or earlier upon redemption or liquidation. If no De-SPAC Transaction is announced within 24 months of the Listing Date (or within the extended time limits) or no De-SPAC Transaction is completed within 36 months of the Listing Date (or within the extended time limits), the Listed Warrants and Promoter Warrants will expire worthless. See the De-SPAC Transaction Announcement for details of the effect of the De-SPAC Transaction on the Aquila Warrants.

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Rongfeng JIANG

Title: Chairman and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”