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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

**(1) CAPITAL REORGANISATION BECOMING EFFECTIVE ON 8 MAY 2024;
(2) ADJUSTMENTS IN RELATION TO THE 2023 SHARE SCHEME;
AND
(3) CHANGE IN BOARD LOT SIZE**

Reference is made to the circular (the “**Circular**”) of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 28 March 2024 and the announcement of the Company dated 6 May 2024 in respect of the poll results of the special general meeting of the Company held on 6 May 2024. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CAPITAL REORGANISATION

The Board is pleased to announce that all the conditions of the Capital Reorganisation have been fulfilled and the Capital Reorganisation will become effective on Wednesday, 8 May 2024.

Dealings in the New Shares will commence at 9:00 a.m. on Wednesday, 8 May 2024. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the New Shares arising in connection with the Capital Reorganisation. Shareholders should note that upon the Capital Reorganisation becoming effective, the colour of the share certificates of the Company will be changed from silver to red.

ADJUSTMENTS IN RELATION TO THE 2023 SHARE SCHEME

As a result of the Capital Reorganisation, immediately upon the Capital Reorganisation becoming effective on Wednesday, 8 May 2024 and pursuant to (i) the relevant terms and conditions of the 2023 Share Scheme; (ii) Rule 17.03(13) of the Listing Rules and (iii) the Supplementary Guidance on Adjustments to the Exercise Price and Number of Share Options under the Listing Rule Requirements dated 5 September 2005 (the “**Supplementary Guidance**”), the Capital Reorganisation will lead to adjustment to the exercise prices of the outstanding Share Options and the number of New Shares falling to be issued upon the exercise of the outstanding Share Options in the following manner:

Date of grant	Immediately prior to the adjustments		Immediately after the adjustments	
	Exercise price per Existing Share <i>HK\$</i>	Number of Existing Shares to be issued upon exercise of the outstanding Share Options	Exercise price per New Share <i>HK\$</i>	Number of New Shares to be issued upon exercise of the outstanding Share Options
29 December 2023	0.101	600,000,000	0.404	150,000,000
Total		600,000,000		150,000,000

Further, as at the date of this announcement, the total number of Existing Shares available for future grants under the 2023 Share Scheme is 312,966,911. As a result of the Capital Reorganisation, the total number of New Shares available for future grants under the 2023 Share Scheme will be adjusted to 78,241,727 pursuant to the terms of the 2023 Share Scheme.

The aforesaid adjustments are expected to take effect on Wednesday, 8 May 2024, being the expected effective date of the Capital Reorganisation. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

CCTH CPA Limited, the auditor of the Company, had confirmed to the Directors in writing that the adjustments made to the exercise price of the outstanding Share Options and the number of New Shares to be issued upon the exercise of the outstanding Share Options are in compliance with the requirements set out in (i) the terms of the 2023 Share Scheme; (ii) Rule 17.03(13) of the Listing Rules; and (iii) the Supplementary Guidance.

CHANGE IN BOARD LOT SIZE

The board lot size for trading of Shares on the Stock Exchange will be changed from 2,000 Existing Shares to 8,000 New Shares per board lot with effect from 9:00 a.m. on Thursday, 23 May 2024.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 7 May 2024

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.