

8 May 2024

Possible mandatory general offer

Disclosure of dealings in the shares of LUFAX HOLDINGS LTD

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	7 May 2024	Purchase	1,872	\$19.0400	13,592,754	1.1855%
		Purchase	7,392	\$19.0400	13,600,146	1.1862%
		Purchase	530	\$19.0400	13,600,676	1.1862%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.