

9 May 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity date | Reference | Total amount | Resultant |
|---------------|-------|-------------|----------------|---------------------|---------------|---------------|-----------|---------------|----------------|
| | | of relevant | of products | dealings | reference | / closing out | price | paid / | balance |
| | | securities | | | securities to | date | (USD) | received | (including |
| | | | | | which the | | | (USD) | those of any |
| | | | | | derivatives | | | | person with |
| | | | | | relate | | | | whom there is |
| | | | | | | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Credit Suisse | 8 May | Derivatives | Other types of | Closing out of a | 25,000 | 11 | \$3.2795 | \$81,987.5000 | 10,309,456 |
| International | 2024 | | products | derivative contract | | September | | | |
| | | | | | | 2024 | | | |

End



Note:

Credit Suisse International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in relation to ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company Credit Suisse International is ultimately owned by UBS Group AG.