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**HONG KONG RESOURCES HOLDINGS COMPANY LIMITED**

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability  
and carrying on business in Hong Kong as HKRH China Limited)*  
(Stock Code: 2882)

**RESTORATION OF PUBLIC FLOAT**

References are made to (i) the composite offer and response document dated 19 January 2024 (the "**Composite Document**"); (ii) the joint announcement dated 9 February 2024 in relation to, among others, the results of the Offers and the public float of the Company (the "**Closing Date Announcement**"); and (iii) the announcement dated 22 February 2024 in relation to the grant of a waiver from strict compliance with Rule 8.08(1)(a) and Rule 13.32(1) of the Listing Rules (the "**Grant of Waiver Announcement**"). Unless otherwise stated, all capitalised terms used in this announcement shall have the same meanings as those used in the Composite Document, the Closing Date Announcement and the Grant of Waiver Announcement.

As disclosed in the Closing Date Announcement, immediately upon close of the Offers, 53,610,698 HKRH Shares, representing approximately 19.88% of the entire issued share capital of the Company, were held by the public (as defined under the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules was not satisfied.

The Company has been informed by the Offeror that, on 9 May 2024, distribution in specie by Luk Fook Holdings of a total of 24,071,422 HKRH Shares held directly or indirectly by it to its shareholders (the "**Distribution**") has been completed. Following completion of the Distribution, a total of 67,881,205 HKRH Shares (representing approximately 25.18% of the total issued share capital of the Company) are held by the public. Accordingly, the public float of the Company has been restored and the Company is in compliance with the minimum public float requirement under Rule 8.08(1)(a) and Rule 13.32(1) of the Listing Rules.

To the best knowledge, information and belief of the directors of the Company, the following table sets out the shareholding structure of HKRH (i) as at the date of the Grant of Waiver Announcement, prior to completion of the Distribution; and (ii) immediately upon completion of the Distribution:

|                                                                    | As at the date of the Grant of Waiver Announcement and prior to completion of the Distribution |               | Immediately upon completion of the Distribution and as at the date of this announcement |               |
|--------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------|---------------|
|                                                                    | Number of HKRH Shares                                                                          | Approximate % | Number of HKRH Shares                                                                   | Approximate % |
| <b>The Offeror and Offeror Concert Parties</b>                     |                                                                                                |               |                                                                                         |               |
| The Offeror                                                        | 214,092,904                                                                                    | 79.39         | 190,021,482                                                                             | 70.46         |
| Offeror Concert Parties who are core connected persons of HKRH     | 1,967,999<br><i>(Note 1)</i>                                                                   | 0.73          | 11,768,914<br><i>(Note 2)</i>                                                           | 4.36          |
| Offeror Concert Parties who are not core connected persons of HKRH | 479,919<br><i>(Note 3)</i>                                                                     | 0.18          | 1,689,487<br><i>(Note 4)</i>                                                            | 0.63          |
| <b>Subtotal</b>                                                    | <b>216,540,822</b>                                                                             | <b>80.30</b>  | <b>203,479,883</b>                                                                      | <b>75.45</b>  |
| <b>Other public HKRH Shareholders</b>                              |                                                                                                |               |                                                                                         |               |
|                                                                    | 53,130,779                                                                                     | 19.70         | 66,191,718                                                                              | 24.55         |
| <b>Public Float</b> <i>(Note 5)</i>                                | 53,610,698                                                                                     | 19.88         | 67,881,205                                                                              | 25.18         |
| <b>Total</b>                                                       | <b>269,671,601</b>                                                                             | <b>100.00</b> | <b>269,671,601</b>                                                                      | <b>100.00</b> |

Notes:

- These comprise HKRH Shares held by (i) Luk Fook H which is a fellow subsidiary of the Offeror's holding company and therefore a close associate of the Offeror and a core connected person of HKRH; (ii) Luk Fook 3DM which is a fellow subsidiary of the Offeror's holding company and therefore a close associate of the Offeror and a core connected person of HKRH; (iii) Ms. WONG Hau Yeung, an executive director of Luk Fook Holdings and an executive director of HKRH and therefore a core connected person of HKRH; (iv) Dr. CHAN So Kuen, an executive director of Luk Fook Holdings and an executive director of HKRH and therefore a core connected person of HKRH.
- These comprise HKRH Shares held by (i) the persons set out in Note 1 above; (ii) Mr. WONG Ho Lung, Danny, an executive director of Luk Fook Holdings and an executive director of HKRH and therefore a core connected person of HKRH and his close associates including LF Enterprise Limited and Luk Fook (Control) Limited; and (iii) Mr. LO Kwing Chi, spouse of Dr. CHAN So Kuen and therefore a close associate of her and a core connected person of HKRH.
- These comprise HKRH Shares held by (i) Mr. WONG Wai Sheung, an executive director of Luk Fook Holdings; (ii) Mr. TSE Moon Chuen, a non-executive director of Luk Fook Holdings; and (iii) Mr. HUI Chiu Chung, JP, a non-executive director of Luk Fook Holdings and his spouse.

4. These comprise HKRH Shares held by (i) the persons set out in Note 3 above; (ii) Mr. WONG Wai Sheung's spouse, brother and two corporations controlled by Mr. WONG Wai Sheung; (iii) Ms. WONG Lan Sze Nancy, an executive director of Luk Fook Holdings; and (iv) Mr. LI Hon Hung, BBS, MH, JP, a non-executive director of Luk Fook Holdings in his personal capacity and as the administrator of the estate of the late Mr. LEE Shu Kuan and Mr. LI Hon Hung's spouse.
5. Public float of the Company is calculated based on the sum of the shareholding percentages of the rows shaded in grey in the table above.
6. The above calculations were based on percentages rounded up to the nearest 2 decimal places. As such, the rounding difference may cause a slight change in the actual shareholding.

By order of the board of directors of  
**Hong Kong Resources Holdings Company Limited**  
**WONG Ho Lung, Danny**  
*Chairman & Chief Executive Officer*

Hong Kong, 9 May 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. WONG Ho Lung, Danny (Chairman and Chief Executive Officer), Ms. CHEUNG Irene (Chief Operating Officer), Ms. WONG Hau Yeung and Dr. CHAN So Kuen as executive directors; Ms. YEUNG Po Ling, Pauline as the non-executive director and Mr. SZE Yeung Kuen, Mr. CHAN Raymond, Dr. LAM Ki Wai, Lianne and Dr. CHOW Kwoon Ho, Simon as the independent non-executive directors.*