

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LANGHAM

HOSPITALITY INVESTMENTS

Langham Hospitality Investments

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHIL Manager Limited)

and

Langham Hospitality Investments Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1270)

COMPLETION OF PAYMENT OF HOTEL MANAGEMENT FEES AND LICENCE FEES FOR THE SIX-MONTH PERIOD ENDED 31 DECEMBER 2023 BY WAY OF SSUS UNDER SPECIFIC MANDATE

References are made to the announcement of the Trust and the Company dated 4 March 2024, 12 April 2024 and 8 May 2024 (in relation to the poll results of the EGM) respectively (the “**Announcements**”) and the circular of the Trust and the Company dated 22 April 2024 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Boards are pleased to announce that the approval for the listing of, and permission to deal in, the SSUs in settlement for the Manager Fees for the six-month period ended 31 December 2023 has been granted by the Stock Exchange, subject to (i) approval of the Independent Holders of SSUs on the Addendum; and (ii) fulfillment of all terms and conditions of the Hotel Management Agreements, the Trademark Licence Agreements and the Addendum. LHIL Assets Holdings Limited (“**LHIL Assets**”) has been nominated by the Hotel Manager to receive the SSUs in settlement for the Manager Fees on its behalf pursuant to the terms of the Hotel Management Agreements and Trademark Licence Agreements. Since the approval of the Independent Holders of SSUs has been obtained at the EGM on 8 May 2024, the Addendum was entered into on 8 May 2024. As all of the above conditions for the listing approval have been satisfied on 8 May 2024, a total of 55,432,596 new SSUs were allotted and issued to LHIL Assets on 9 May 2024 (“**New SSUs**”) in settlement for the Manager Fees for the six-month period ended 31 December 2023.

The New SSUs in settlement for the Manager Fees ranked pari passu in all respects with the SSUs in issue on the date of allotment and issue of New SSUs.

The payment of Manager Fees by way of New SSUs for the six-month period ended 31 December 2023 was in accordance with the terms of the Hotel Management Agreements, the Trademark Licence Agreements, the Addendum and within the Increased SSU Issuance Cap.

Before the issue of New SSUs, LHIL held 2,186,734,428 SSUs, representing approximately 65.89% of the issued SSUs. After the issue of New SSUs in settlement for the Manager Fees for the six-month period ended 31 December 2023, LHIL Assets is interested in 2,242,167,024 SSUs, representing approximately 66.45% of the issued SSUs as enlarged by the issue of New SSUs in settlement for the Manager Fees for the six-month period ended 31 December 2023 and Great Eagle, being the ultimate holding company of LHIL Assets, is indirectly interested in 2,386,111,524 SSUs, representing approximately 70.71% of the enlarged issued SSUs. Based on information that is publicly available and within the knowledge of the Boards, the Trust and the Company are able to maintain a sufficient public float with more than 25% of the issued SSUs being held by the public immediately after the issue of New SSUs in settlement for the Manager Fees for the six-month period ended 31 December 2023.

By Order of the Boards
LHIL Manager Limited
and
Langham Hospitality Investments Limited
LO Ka Shui
Chairman

Hong Kong, 9 May 2024

As at the date of this announcement, the Boards comprise: Dr. LO Ka Shui (Chairman and Non-executive Director), Mr. Brett Stephen BUTCHER (Chief Executive Officer and Executive Director), Professor CHAN Ka Keung, Ceajer, Professor LIN Syaru, Shirley*, Mr. LO Chun Him, Alexander#, Mr. LO Chun Lai, Andrew# and Mr. WONG Kwai Lam*.*

Non-executive Directors

* *Independent Non-executive Directors*