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**ZHAOJIN**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1818)**

## **SUPPLEMENTAL NOTICE OF H SHARE CLASS MEETING**

References are made to (i) the notice of H share class meeting (the “**H Share Class Meeting**”) of Zhaojin Mining Industry Company Limited\* (the “**Company**”) dated 22 April 2024 (the “**Notice**”); (ii) the circular of the Company dated 22 April 2024 (the “**Circular**”); and (iii) the supplemental circular of the Company dated 10 May 2024 (the “**Supplemental Circular**”). Unless otherwise defined herein, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the Circular and/or the Supplemental Circular.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that, for the reasons set out in the Supplemental Circular, the H Share Class Meeting to be held at the Company’s conference room at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC at 10:30 a.m. on Monday, 3 June 2024 will consider and approve the following as special resolution, in addition to the resolutions set out in the Notice:

### **SPECIAL RESOLUTION**

2. (a) the Proposed Amendments to the Articles of Association; and
- (b) the authorised representatives of the Company be authorised to do all such acts or things and to take all such steps and to execute any documents as he or she considers necessary, appropriate or expedient to give effect to the Proposed Amendments to the Articles of Association, including but not limited to seeking the approval of the same and to arrange for its registration and filing with the relevant government authorities in the PRC and Hong Kong.

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Jiang Guipeng**  
*Chairman*

Zhaoyuan, the PRC, 10 May 2024

\* *For identification purpose only*

*Notes:*

1. A supplemental form of proxy in respect of the above special resolution is also published on the websites of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.zhaojin.com.cn](http://www.zhaojin.com.cn)).
2. Apart from the additional resolution and other information set out in this supplemental notice of H Share Class Meeting, all other matters relating to the H Share Class Meeting as set out in the Notice remain unchanged. Please refer to the Notice for details of other resolutions to be considered and approved at the H Share Class Meeting, eligibility of attendance, registration procedures, appointment of proxies and other relevant matters.

As at the date of this supplemental notice, the members of the Board are as follows:

*Executive Directors:* *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan*

*Non-executive Directors:* *Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

*Independent non-executive Directors:* *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*