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EC Healthcare
醫思健康

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2138)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcements of EC Healthcare (the “**Company**”) dated 4 January 2024, 6 February 2024 and 28 March 2024 in relation to, among other matters, the acquisition of further interest in Pangenja, which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules, and the waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company is still in the course of preparing the Circular, in particular the financial statements of Pangenja, including a stub period made up to 31 December 2023. More time is required for the newly-appointed auditor to complete the audit process, including, in particular, to review the necessary supporting documents for purchase price allocation of certain assets and obtain the relevant confirmations.

On 10 May 2024, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Circular to the Shareholders on or before 15 June 2024. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
EC Healthcare
Raymond Siu
Company Secretary

Hong Kong, 13 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Tang Chi Fai, Mr. Lu Lyn Wade Leslie, and Mr. Lee Heung Wing; the non-executive director is Mr. Luk Kun Shing Ben; and the independent non-executive directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Au Tsun.