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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 13 May 2024 for information purposes only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Wang Zhen
Joint Company Secretary

Beijing, the PRC
13 May 2024

As at the date of this announcement, the board of directors of the Company comprises executive director: Mr. Chen Jianguang; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS
FROM JANUARY TO APRIL 2024

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that there are no misrepresentations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to April 2024 amounted to RMB410.89 billion, representing a decrease of 2.5% from the same period of last year. Among them, the value of newly signed overseas contracts amounted to RMB20.9 billion, representing an increase of 151.2% from the same period of last year.

In April, part of the Company’s newly signed contracts in major engineering and construction with value of more than RMB1 billion are set out as follows:

Unit: RMB’00 million

No.	Party(ies) to the Contract	Name of Project (Contract)	Contractual Amount
1	MCC International Incorporation Ltd. CISDI Group Co., Ltd.	Suloam Vanadium-bearing Titano-magnetite and Metallurgical Complex Project in Russia (俄羅斯蘇洛亞姆釩鈦磁鐵礦及冶金綜合體項目)	108.0
2	China First Metallurgical Group Co., Ltd.	Urban Renewal and Construction Project in Wujiagang District, Yichang City (宜昌市伍家崗區城市更新建設項目)	31.4
3	China MCC 5 Group Corp., Ltd.	EPC Contract of Civil Engineering and Installation for Transformation, Upgrading, Relocation and Renovation Project of Xingtai Steel and Iron Limited Company in respect of Main Body and Supporting Construction of Smelting Reduction Iron-making, Steel-making and Steel-rolling (Phase I) (邢台鋼鐵有限責任公司轉型升級搬遷改造項目熔融還原煉鐵、煉鋼、軋鋼主體及配套建設(一期)工程土建及安裝總承包施工工程合同)	25.0

No.	Party(ies) to the Contract	Name of Project (Contract)	Contractual Amount
4	MCC Road & Bridge Construction Co., Ltd.	EPC for Demonstration Project on Promoting Industrialization of Land Quality and Output Improvement of Modern Agriculture in Rizhao City (日照市現代農業土地質量與產量提升產業化推廣示範項目(EPC))	24.0
5	China MCC 22 Group Corporation Ltd.	Renovation Project of Guosangyuan Village Shantytown and its Surrounding Areas in Guangyang District, Langfang City (廊坊市廣陽區郭桑園村棚戶區及周邊改造項目)	14.9
6	WISDRI Engineering & Research Incorporation Limited	Fujian Qingtuo Stainless Steel Medium and Thick Plate Project (福建青拓不銹鋼中厚板項目)	13.3
7	WISDRI Engineering & Research Incorporation Limited	Contract for Main Body Engineering of CSP Renovation at Carbon Thin Plant of Jiuquan Iron & Steel in Jiayuguan City (嘉峪關市酒鋼碳薄廠CSP改造主體工程合同)	13.1
8	Shanghai Baoye Group Corp., Ltd.	EPC+O Contract for Relocation Project of Processing Area in Anhui Wusha Shipbuilding Industrial Base (Infrastructure Construction of Wusha High-end Equipment Manufacturing Base/Wusha Industrial Park in Guichi District) (安徽烏沙船舶工業基地加工區搬遷(烏沙高端裝備製造基地/貴池區烏沙產業園基礎設施建設)項目EPC+O合同)	11.7

The figures above are preliminary and for investors' reference only. For precise and accurate figures, please refer to the periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
13 May 2024