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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

INSIDE INFORMATION – UPDATE ON LITIGATION

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the provisions concerning disclosure of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular of the Company dated 31 August 2015 and the announcement of the Company dated 6 October 2015 regarding, amongst others, the Acquisition; and (ii) the announcements of the Company dated 1 February 2023 and 15 March 2023 regarding the Civil Ruling to freeze certain bank accounts of BJ Bayhood No. 9 Co in relation to an alleged unsettled liability before the Acquisition of approximately RMB44 million against it (the “**Announcements**”). Terms used herein shall have the same meanings as defined in the Announcements unless defined otherwise.

UPDATES ON LITIGATION

On 24 April 2024, the Plaintiff, BJ Bayhood No. 9 Co, together with the other three defendants to the Civil Ruling reached an agreement during the mediation process (the “**Mediation**”) led by 北京市海澱區人民法院 (Haidian District People’s Court of Beijing Municipality) to resolve the relevant litigation. Pursuant to the Mediation, one of the other three defendants has agreed to settle the litigation at an agreed amount. BJ Bayhood No. 9 Co shall bear no responsibility in the case and has not suffered any damage or loss as a result of the Mediation. Moreover, the Frozen Bank Accounts have been unfrozen on 13 May 2024.

In general, as a result of the Mediation, the litigation has come to an end and the settled litigation did not have any impact on the financial position and business performance of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 13 May 2024

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton and Mr. Cheung Kwok Fan; and four independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan, Mr. Wong Tak Chuen and Ms. Leung Man Yee Fanny.