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中國光大控股有限公司

CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

**COMPLETION OF ISSUANCE OF
THE 2024 SECOND TRANCHE MEDIUM
TERM NOTES IN THE PRC**

Reference is made to the announcements of China Everbright Limited (the “**Company**”) dated 27 June 2023, 27 July 2023 and 4 August 2023 in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion and the announcement of the Company dated 4 March 2024 in relation to the completion of issuance of the 2024 first tranche medium term notes in the PRC (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that, on 13 May 2024, the Company has completed the issuance of the second tranche medium term notes for the year of 2024 (the “**2024 Second Tranche Medium Term Notes**”). The principal terms of the 2024 Second Tranche Medium Term Notes are as follows:

Issuer	:	The Company
Principal amount	:	RMB4.5 billion (comprising of (i) RMB1.5 billion for the first type of the 2024 Second Tranche Medium Term Notes (the “ Type 1 Notes ”); and (ii) RMB3 billion for the second type of the 2024 Second Tranche Medium Term Notes (the “ Type 2 Notes ”))

Issue price	:	RMB100 per note (with face value of RMB100)
Interest rate	:	(i) 2.48% per annum for the Type 1 Notes; and (ii) 2.65% per annum for the Type 2 Notes
Interest commencement date	:	13 May 2024
Maturity date	:	(i) 13 May 2027 for the Type 1 Notes; and (ii) 13 May 2029 for the Type 2 Notes
Use of proceeds	:	The proceeds raised from the issuance of the 2024 Second Tranche Medium Term Notes after deducting the underwriting fees will be used for the repayment of the maturing bonds of the Company in the PRC.

An announcement in relation to the issuance of the 2024 Second Tranche Medium Term Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 13 May 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Lin Chun (*President*)
Mr. An Xuesong
Ms. Wang Yun
Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)
Dr. Qin Hongyuan

Independent Non-executive Directors:

Dr. Lin Zhijun
Dr. Chung Shui Ming Timpson
Mr. Law Cheuk Kin Stephen
Mr. Wong Chun Sek Edmund