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Space Group Holdings Limited
恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2448)

FURTHER ADJOURNMENT OF WINDING-UP PETITION HEARING

This announcement is issued by Space Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 12 September 2023, 20 September 2023, 6 October 2023, 8 November 2023, 20 December 2023, 14 February 2024, 19 February 2024 and 25 March 2024 in relation to the winding up petition filed by Huang Bingchen (the “**Petitioner**”) against the Company (the “**Announcements**”). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby announces that the hearing is further adjourned to 15 July 2024.

The Company will keep its shareholders and the public informed by making further announcements as and when appropriate.

By order of the Board
Space Group Holdings Limited
Che Chan U
Chairman

Hong Kong, 13 May 2024

As at the date of this announcement, the Board comprises Mr. Che Chan U, Ms. Lei Soi Kun, Mr. Lok Wai Tak and Mr. Ho Kwong Yu as executive Directors; and Mr. Eulógio dos Remédios, José António, Mr. Lam Chi Wing, Mr. Li Guohui and Mr. Choi King Leung as independent non-executive Directors.