

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**UNITED COMPANY RUSAL, INTERNATIONAL
PUBLIC JOINT-STOCK COMPANY**

*(Incorporated under the laws of Jersey with limited liability and continued in the
Russian Federation as an international company)*

(Stock Code: 486)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

United Company RUSAL, international public joint-stock company (the “**Company**”) announces that the attached announcement has been released in Russian to Public Joint-Stock Company Moscow Exchange MICEX-RTS on which the Company is listed and on the website of the Company.

For and on behalf of
United Company RUSAL,
international public joint-stock company
Evgenii Nikitin
General Director, Executive Director

13 May 2024

As at the date of this announcement, the members of the Board of Directors are the following: the executive Directors are Mr. Evgeny Kuryanov, Mr. Evgenii Nikitin and Mr. Evgenii Vavilov, the non-executive Directors are Mr. Mikhail Khardikov, Mr. Vladimir Kolmogorov and Mr. Semen Mironov, and the independent non-executive Directors are Mr. Christopher Burnham, Ms. Liudmila Galenskaia, Mr. Kevin Parker, Mr. Randolph N. Reynolds, Dr. Evgeny Shvarts, Ms. Anna Vasilenko and Mr. Bernard Zonneveld (Chairman).

All announcements published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://rusal.ru/investors/info/moex/>, respectively.

Notice

on material fact of on the income paid on the issuer's securities, as well as on other payments due to the holders of the issuer's securities

1. General information	
1.1. Full corporate name (for a non-profit organization - name) of the issuer	<i>United Company RUSAL, international public joint-stock company</i>
1.2. Address of the issuer indicated in the unified state register of legal entities	<i>Office 410, 8, Oktyabrskaya street, Kaliningrad region, Kaliningrad 236006, Russian Federation</i>
1.3. Primary State Registration Number (OGRN) of the issuer (if applicable)	<i>1203900011974</i>
1.4. Taxpayer Identification Number (INN) of the issuer (if applicable)	<i>3906394938</i>
1.5. The issuer's unique code assigned by the Bank of Russia	<i>16677-A</i>
1.6. Website address used by the issuer for the purposes of disclosure of information	<i>http://www.e-disclosure.ru/portal/company.aspx?id=38288 http://rusal.ru/investors/info/moex/</i>
1.7. Date of the event (material fact) being subject matter of the notice	<i>13.05.2024</i>
2. Notice content	
<p>2.1. Identification attributes of the issuer's securities in respect of which income and/or other distributions due to their holders are made:</p> <p><i>Uncertificated interest-bearing non-convertible exchange-traded bonds eligible for collective safe custody series BO-001P-05, with a face value of 1,000 (one thousand) Chinese yuan each, with a maturity of 910 (Nine hundred ten) days from the commencing date of placement of the Exchange-Traded Bonds offered through public subscription as a part of 001P series exchange-traded bonds programme registered under number 4-16677-A-001P-02E dated August 3, 2022.</i></p> <p><i>Registration number of the issue 4B02-05-16677-A-001P dated November 02, 2023, International Securities Identification Number (ISIN): RU000A1076U8, Classification of Financial Instruments: DBFUFB (hereinafter referred to as the Exchange-Traded Bonds).</i></p>	
<p>2.2. Category of payments with respect to the issuer's securities and/or other amounts payable to the issuer's securities holders (dividend on shares; interest / coupon yield on bonds; par value (part of par value) of bonds; other amounts): <i>Interest / coupon yield on bonds.</i></p>	
<p>2.3. Reporting/coupon period (year; 3, 6, 9 months of the year; other period; start and end dates of coupon period) for which income on the issuer's securities was paid: <i>The first coupon period: from November 10, 2023 through May 10, 2024.</i></p>	
<p>2.4. Total amount of paid income on the issuer's securities and other amounts payable to the issuer's securities holders: <i>For the first coupon period:</i></p> <p><i>Total amount of paid income in Chinese yuan distributed to 599,666 (Five hundred ninety-nine thousand six hundred sixty-six) Exchange-traded bonds is 20,034,841.06 (Twenty million thirty-four thousand eight hundred forty-one point six hundredths) Chinese yuan.</i></p> <p><i>Total amount of paid income in Russian rubles distributed to 334 (Three hundred and thirty-four) Exchange-traded bond is 140,874 (One hundred and forty thousand eight hundred and seventy-four) Russian rubles 52 kopecks (payment in rubles in accordance with the messages received from the issuer's securities holders containing a notification on the receipt of cash payments in Russian rubles in accordance with clause 12 of the Decision on the issue of Exchange-Traded Bonds).</i></p>	
<p>2.5. Amount of paid income and other payments per one security of the issuer:</p> <p><i>For the first coupon period — 6.70% (Six point seventy hundredths) per annum, which is equivalent to 33.41 (Thirty-three point forty-one hundredths) Chinese yuan per one Exchange-Traded Bond (for payment in Chinese yuan).</i></p>	

421 (Four hundred and twenty-one) Russian rubles 78 kopecks per one Exchange-Traded Bond, which is the equivalent of 33.41 (Thirty-three point forty-one hundredths) Chinese yuan at the exchange rate of the Bank of Russia as of May 13, 2024 (for payment in Russian rubles).

2.6. The total number of the issuer's securities (number of the issuer's securities of a certain category/type; number of bonds of a certain issue) income on which was paid and/or other amounts were paid: **600,000 pieces.**

2.7. Form of payment of income on the issuer's securities and/or the other amounts due and payable to the holders of the issuer's securities (money): **Funds in the Chinese yuans and Russian roubles in non-cash form.**

2.8. Date as at which the persons entitled to dividend were determined if the income paid on the issuer's securities is dividend on shares: **Not applicable.**

2.9. Date on which the responsibility to pay income on the issuer's securities and/or other amounts payable to the holders of the issuer's securities is to be discharged; if the said responsibility is to be discharged by the issuer within a certain time limit (during a certain period of time), the end date of the same: **May 13, 2024.**

2.10. The volume (percentage) in which the obligation to pay income on the issuer's securities and (or) make other payments due to the owners of the issuer's securities, as well as the reasons for the fulfilment of this obligation not in full, if such an obligation was not fully discharged by the issuer: **100 per cent (income on Exchange-Traded Bonds was paid fully when due).**

3. Signature

3.1. Legal Counsel (under Power of Attorney
No. OKR-DV-24-0012 as of February 12,
2024)

(name of the position of the authorized
person of the issuer)

(signature)

T.V. Atrokhova

(full name)

3.2. Date "13" May 2024